

The California Nonprofit Performing Arts Grant Program is funded by the State of California and administered by the California Office of the Small Business Advocate (CalOSBA). Eligibility criteria applies.



CALIFORNIA Nonprofit Performing Arts Grant Program

APPLICATION PORTAL POWERED BY LENDISTRY

Program and Application Guide

Revised 06.27.22

The purpose of the California Nonprofit Performing Arts Grant Program is to provide grants to eligible nonprofit performing arts organizations, as defined by the Program, to encourage workforce development.

Grants for this Program will be awarded on a first-come-first-served basis in specified amounts depending on the applicant's annual gross revenue in the 2019 taxable year.

Grant moneys awarded under this section shall only be used for the following:

1. Employee expenses, including payroll costs, health care benefits, paid sick, medical, or family leave, and insurance premiums;
2. Contributions or payments to a centralized payroll service;
3. Recruitment, training, development, and other human resources related expenses; and/or
4. Other operating expenses or equipment for employees.

“Eligible nonprofit performing arts organization” means a registered 501(c)(3) nonprofit entity that satisfies the criteria for a qualified small business pursuant to subdivision (f) of Section 12100.82, with no more than two million dollars (\$2,000,000) in annual gross revenue. An eligible nonprofit may be in one of the following North American Industry Classification System codes, as reported on the entity’s tax return:

- 711110 - Theater Companies and Dinner Theaters.
- 711120 - Dance Companies.
- 711130 - Musical Groups and Artists.
- 711190 - Other Performing Arts Companies.

Grantees: Nonprofit Performing Arts Organizations

A nonprofit performing arts organization must satisfy the following criteria, at minimum, to be eligible to receive a workforce development grant under the California Nonprofit Performing Arts Grant Program:

1. Applicant satisfies one of the following:
 - i. meets the definition of an “eligible nonprofit performing arts organization” pursuant to Program guidelines, meaning that Applicant is registered as a 501c(3) nonprofit entity that satisfies the criteria for a qualified small business pursuant to subdivision (f) of Cal. Gov't Code § 12100.82, has no more than two million dollars ($\leq 2,000,000$) in annual gross revenue, and is in one of the following North American Industry Classification System codes, as reported on the entity's tax return:
 - 711110 - Theater Companies and Dinner Theaters.
 - 711120 - Dance Companies.
 - 711130 - Musical Groups and Artists.
 - 711190 - Other Performing Arts Companies; or
 - ii. serves as a fiscal sponsor for entities that meet the requirements set forth in subsection 1(i) above; and

2. Applicant, or in the case of a fiscal sponsor, such Applicant's eligible, fiscally-sponsored organization began operating in the state prior to June 1, 2019, as evidenced by the eligible nonprofit performing arts organization's official filing with the California Secretary of State.

Grants amounts will be awarded based on the annual gross revenue of the eligible nonprofit performing arts organization, or in the case of a fiscal sponsor, such grantee's eligible, fiscally-sponsored organization.

Eligible Grant Awards	Annual Gross Revenue in 2019 Taxable Year
\$25,000	\$1,001 - \$100,000
\$50,000	\$100,001 - \$1,000,000
\$75,000	\$1,000,001 - \$2,000,000

Required Documentation

For Lendistry to review an application, applicants must upload all the following required documentation:

1. Applicant Certification ([Download Here](#));
2. Government-Issued Identification;
3. Proof of Tax-Exempt Status (501(c)(3));
4. Proof of Business Organization (at least one of the following):
 - Articles of Incorporation;
 - Articles of Organization;
 - Business License;
 - Fictitious Business Name;
5. Proof of Revenues (unaltered and filed 990 tax returns for 2019); and
6. Fiscal Sponsor Agreement (if applicable).

Important Notes for Uploading Documents:

1. This list is not exhaustive. Lendistry may contact you by email, phone, and/or text (if authorized) to request additional documentation to verify the information you submitted in your application.
2. All documents must be submitted in PDF format.
3. File size must be under 15MB.
4. The file name cannot contain any special characters (!@#\$%^&*()_+).
5. Please [download and save](#) the Application Certification before you fill it out.



CALIFORNIA
Nonprofit Performing
Arts Grant Program

APPLICATION PORTAL POWERED BY LENDISTRY

Tips for Applying

Tip #1: Review Your NAICS Code

Eligible applicants must be in one of the following North American Industry Classification System codes, as reported on the entity's tax return:

- **711110 – Theater Companies and Dinner Theaters;**
- **711120 – Dance Companies;**
- **711130 – Musical Groups and Artists; or**
- **711190 – Other Performing Arts Companies.**

To review your NAICS code, go to:
<https://www.naics.com/search/>.

An Applicant, or in the case of a fiscal sponsor, such Applicant's, fiscally-sponsored organization that is currently classified with a National Taxonomy of Exempt Entities (NTEE) code may use the following document to determine which NAICS code is most applicable to their business: [NTEE CODE ASSIGNMENTS](#)

NAICS & SIC Identification Tools

Enter Keyword(s) NAICS Search

Enter Keyword(s) SIC Search

NAICS CODE DRILL-DOWN SIC CODE DRILL-DOWN COMPANY LOOKUP TOOL

NAICS LOOKUP HELP

NAICS CODE LIST: Click Any Two Digit NAICS Code to Drill Down Further

Code	Industry Title	Number of Business Establishments
11	Agriculture, Forestry, Fishing and Hunting	369,913
21	Mining	32,295
22	Utilities	48,540
23	Construction	1,515,426
31-33	Manufacturing	649,784
42	Wholesale Trade	697,549
44-45	Retail Trade	1,818,792
48-49	Transportation and Warehousing	634,602
51	Information	371,083
52	Finance and Insurance	779,989

Need Help?

What are you Searching for? *

-Choose One-

Submit

Data Services & Products

Business Lists

Data Appends

Data Append API

NAICS & SIC Manuals

NAICS & SIC Code Resources

NAICS & SIC Search

NAICS & SIC Crosswalk

History of NAICS & SIC

NAICS Lookup Help

Frequently Asked Q's

2017 NAICS Changes

NAICS Code List

SIC Code List

High Risk NAICS Codes

Additional Resources

Free Market Profiles

SBA Size Standards

Whitepaper Download

Business Data Blog

Market Research Tools

Government Contacts

Tip #2: Use a Valid Email Address

Please make sure you are using a valid email address and that it is spelled correctly in the application.

- Updates and additional guidance for your application will be sent to the email address you provide. Certain email addresses cannot be recognized in Lendistry's system and may cause delays in communication regarding your application.

If you used an incorrect or invalid email address in your application, please contact our call center at 866-759-5320 to update your information.

DO NOT submit a new application. Submitting multiple applications may be detected as potential fraud and disrupt the review process for your application.

Invalid Email Addresses

The following email addresses will not be accepted or recognized in our system:

Emails *beginning* with **info@**

Example: info@mycompany.com

Emails *ending* with **@contact.com** or **@noreply.com**

Example: mycompany@contact.com

Example: mycompany@noreply.com

Tip #3: Prepare Your Documents in PDF Format

All required documents must be uploaded to the Portal in PDF format only. The documents must be clear, aligned straight, and contain no disruptive backgrounds when uploaded.

Important Notes for Uploading Documents:

1. All documents must be submitted in PDF format (Government-issued ID may be submitted as a PDF or JPEG).
2. File size must be under 15MB.
3. The file name CANNOT contain any special characters (!@#\$%^&*()_+).
4. If your file is password protected, you will need to enter it in.

Don't have a scanner? !

We recommend downloading and using a free mobile scanning app.

Genius Scan

Apple | [Click Here to Download](#)
Android | [Click Here to Download](#)

Adobe Scan

Apple | [Click Here to Download](#)
Android | [Click Here to Download](#)

Sample: Correct Upload

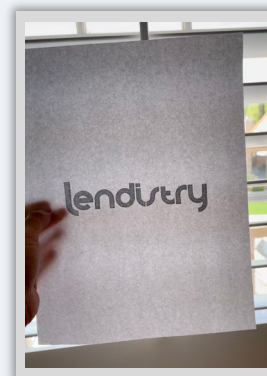


Document is clear and aligned straight.

Sample: Incorrect Upload



1



2

1. Document not aligned straight.
2. Document is in front of window (busy background) and a hand is seen in the photo.

Tip #4: Use Google Chrome

For the best user experience, please use Google Chrome throughout the entire application process.

Other web browsers may not support our interface and can cause errors in your application.

If you do not have Google Chrome on your device, you can download it for free at <https://www.google.com/chrome/>.

Before you begin the application, please do the following on Google Chrome:

- 1. Clear Your Cache**
- 2. Use Incognito Mode**
- 3. Disable Pop-Up Blocker**

Clear Your Cache

Cached data is information that has been stored from a previously used website or application and is primarily used to make the browsing process faster by auto-populating your information. However, cached data may also include outdated information such as old passwords or information you have previously entered incorrectly. This can create errors in your application and may result in it being flagged for potential fraud.

Use Incognito Mode

Incognito mode allows you to enter information privately and prevents your data from being remembered or cached.

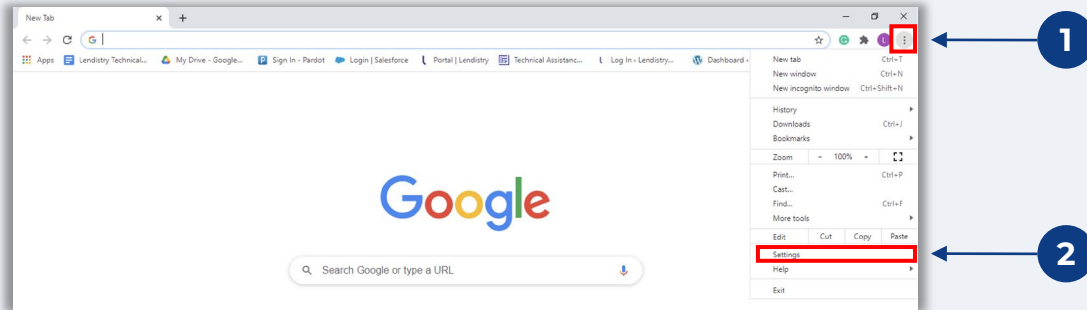
Disable Pop-Up Blocker

Our application includes multiple pop-up messages that are used to confirm the accuracy of the information you provide. You must disable the pop-up blocker on Google Chrome to see these messages.

How to Clear Your Cache

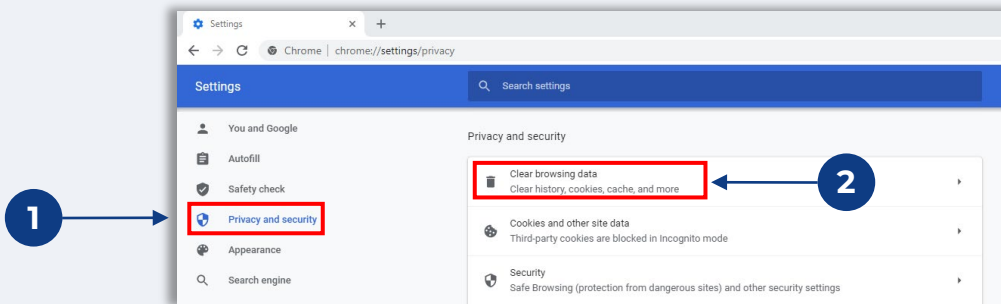
Step 1

Open a new Google Chrome window, click the three dots in the upper right corner, and then go to **“Settings.”**



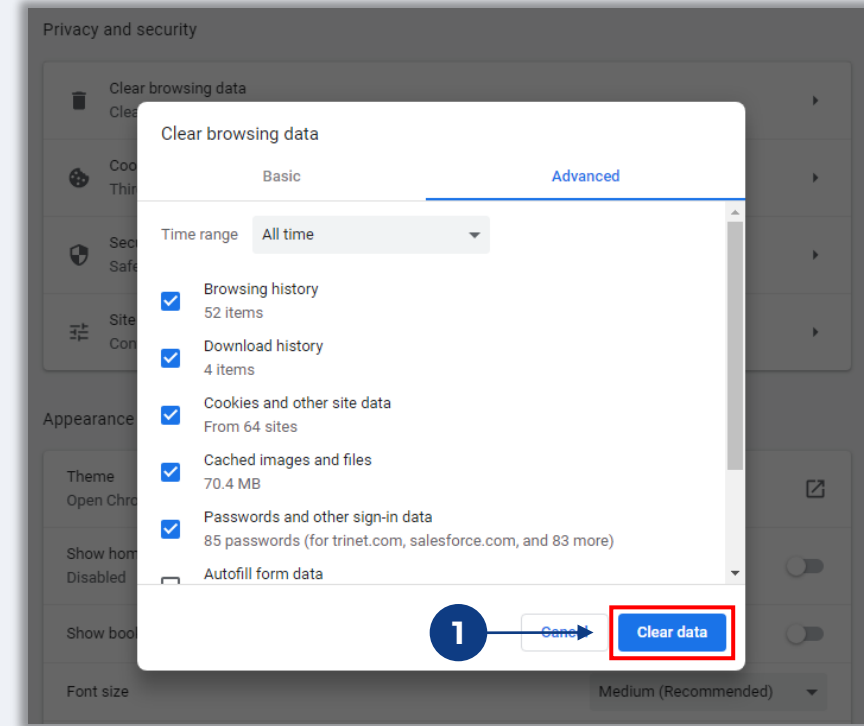
Step 2

Go to **“Privacy and Security”**, and then select **“Clear Browsing Data.”**



Step 3

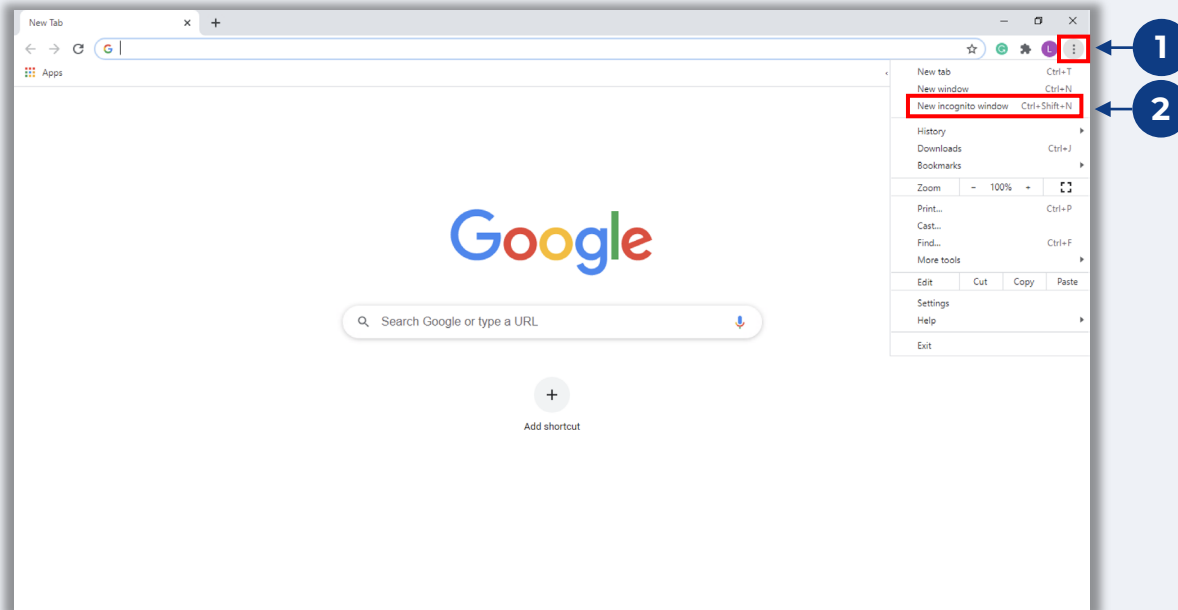
Select **“Clear Data.”**



How to Use Incognito Mode

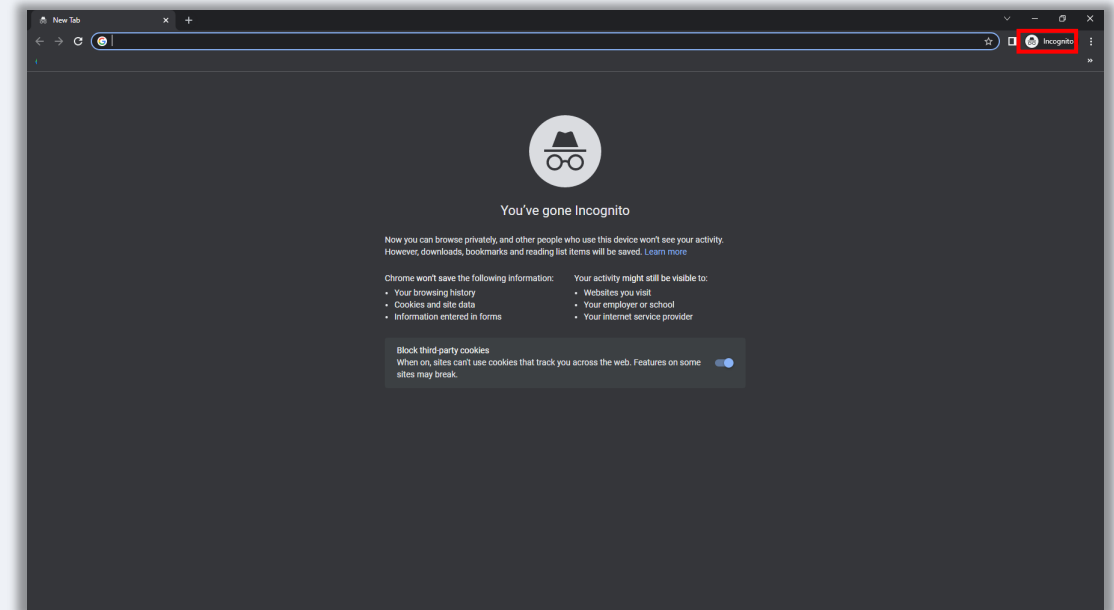
Step 1

Click the three dots in the upper right corner of your web browser, and then select “**New incognito window.**”



Step 2

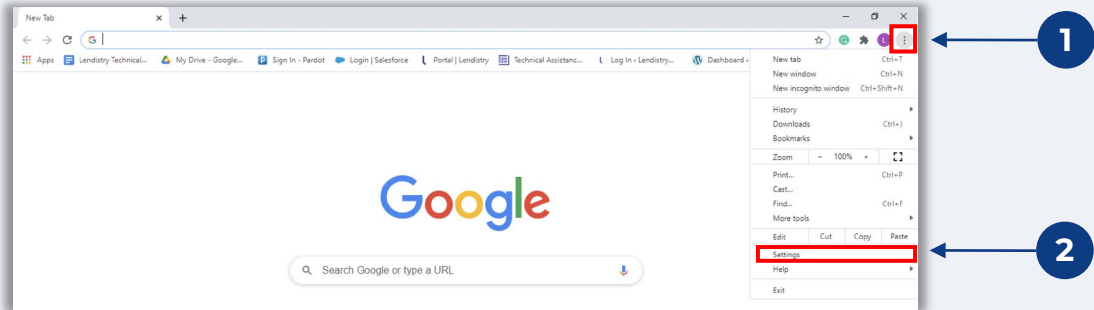
Your browser will open a new Google Chrome window. Use incognito mode throughout the entire application process.



How to Disable Pop-Up Blocker

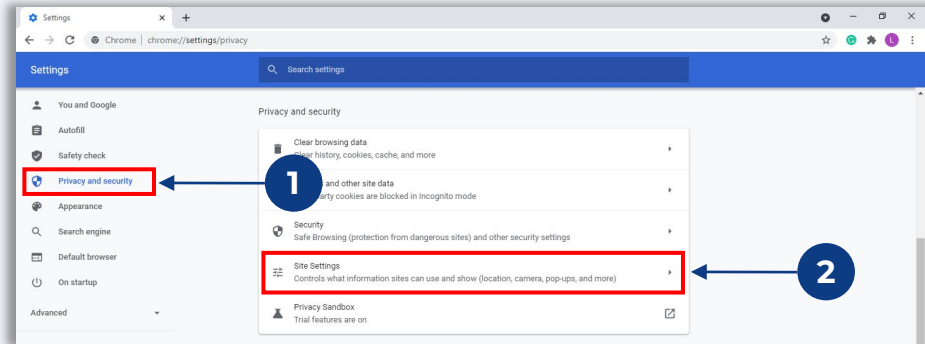
Step 1

Open a new Google Chrome window, click the three dots in the upper right corner, and then go to **“Settings.”**



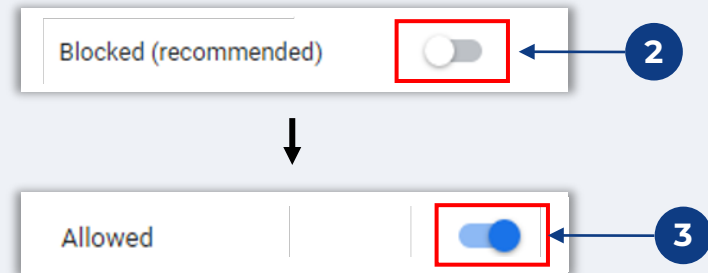
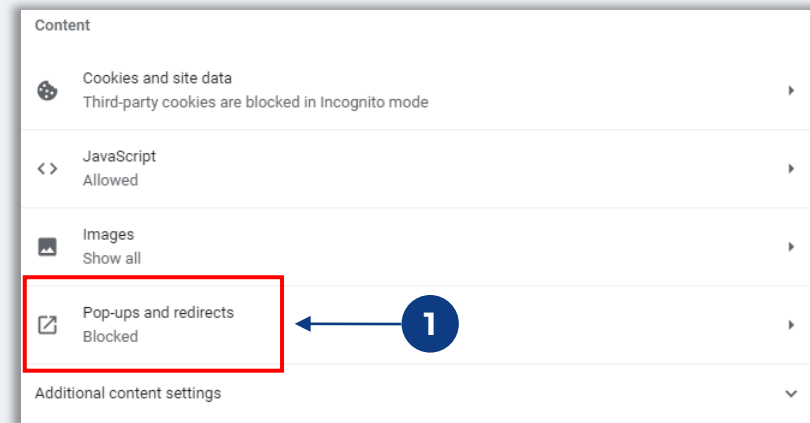
Step 2

Go to **“Privacy and Security”**, and then select **“Site Settings.”**



Step 3

Select **“Pop-up and Redirects.”** Click the button so that it turns blue and the status changes from **“Blocked”** to **“Allowed.”**





CALIFORNIA
Nonprofit Performing
Arts Grant Program

APPLICATION PORTAL POWERED BY LENDISTRY

The Application Process

Our Partners

Lendistry's partners include mission-based lenders and small business advisory and technical assistance providers to help you and your business succeed. This includes many of the State of California supported small business centers who prioritize the expansion of technical assistance to underserved business groups.

You may reach out to one of our partners for additional assistance with the program guidelines, submitting an application, navigating Lendistry's Portal, and more. **Please select one partner only to avoid duplicate applications.** Submitting multiple applications may be detected as potential fraud and disrupt the review process for your application.

To learn more about our partners and how they can help you apply for the California Nonprofit Performing Arts Grant Program, visit

<https://canonprofitperformingarts.com/partners/>

A | C | S | O
ASSOCIATION OF CALIFORNIA
SYMPHONY ORCHESTRAS
Empowering Our Music Community

CalNonprofits
the voice for California's
nonprofit community

CALIFORNIANS
FOR THE
ARTS

src
DANCERESOURCECENTER

ACTORS'
EQUITY
ASSOCIATION 1913

LATINO
arts
NETWORK

A | C | S | O
ASSOCIATION OF CALIFORNIA
SYMPHONY ORCHESTRAS
Empowering Our Music Community

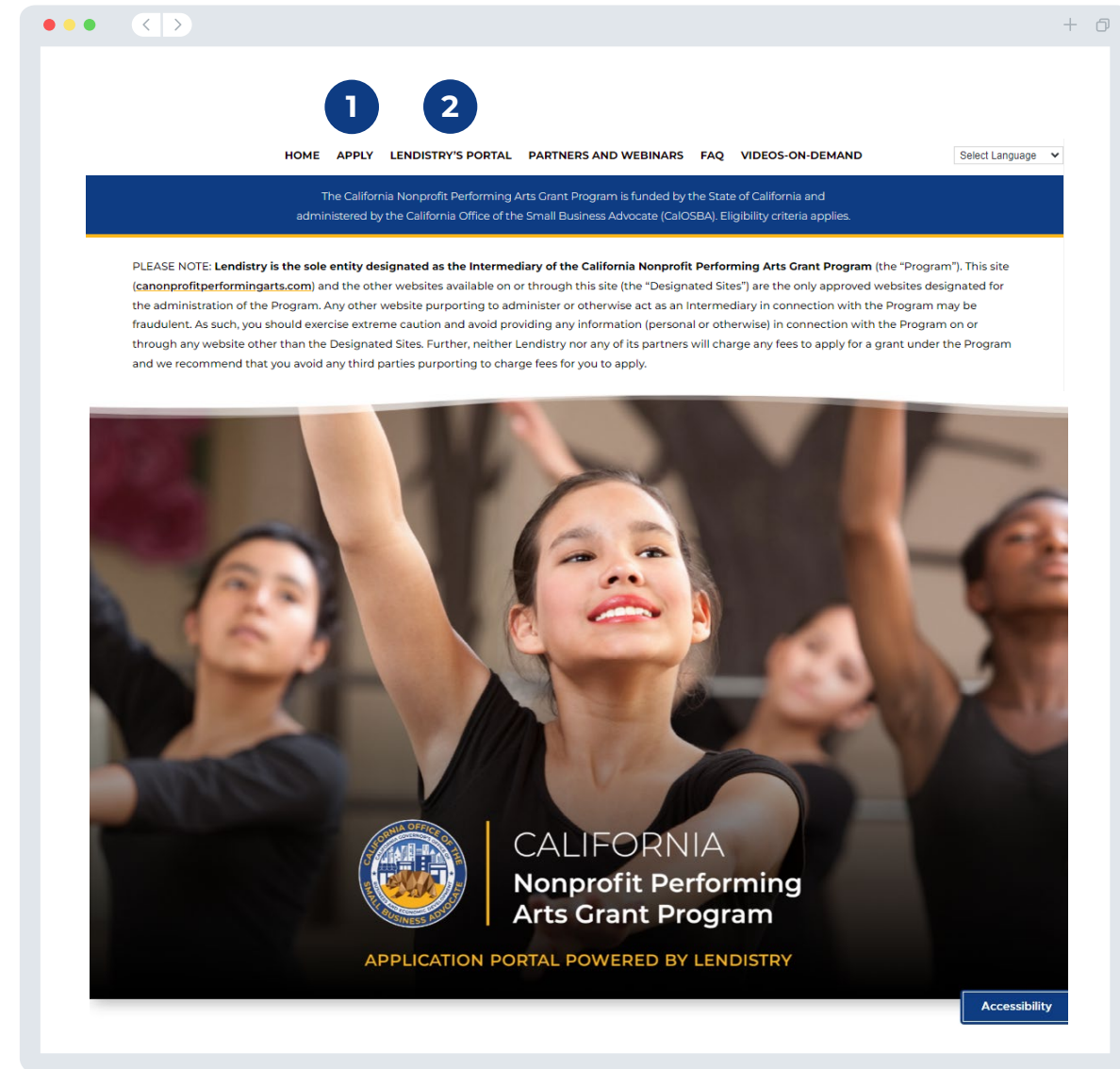
Where to Apply

To apply for a grant, please visit the Program's website at <https://canonprofitperformingarts.com/>.

- 1 To start a new application, select “**Apply**” from the menu. You will be redirected to Lendistry's Application Portal (see page 22 for reference).
- 2 You will be able to access and manage your application at any time by clicking “**Lendistry's Portal.**”

The California Nonprofit Performing Arts Grant Program website also contains various resources to help guide you through the entire application process. Resources include:

- Guidelines for the Program
- Program and Application Guide
- Application Certification Download
- List of Partners and Webinars
- Call Center Number and Hours
- Videos-on-Demand
- FAQ



Create a Portal Account

Before you can start a new application, you will need to create an account for Lendistry's Portal.

How to Create a Lendistry Portal Account

Step 1

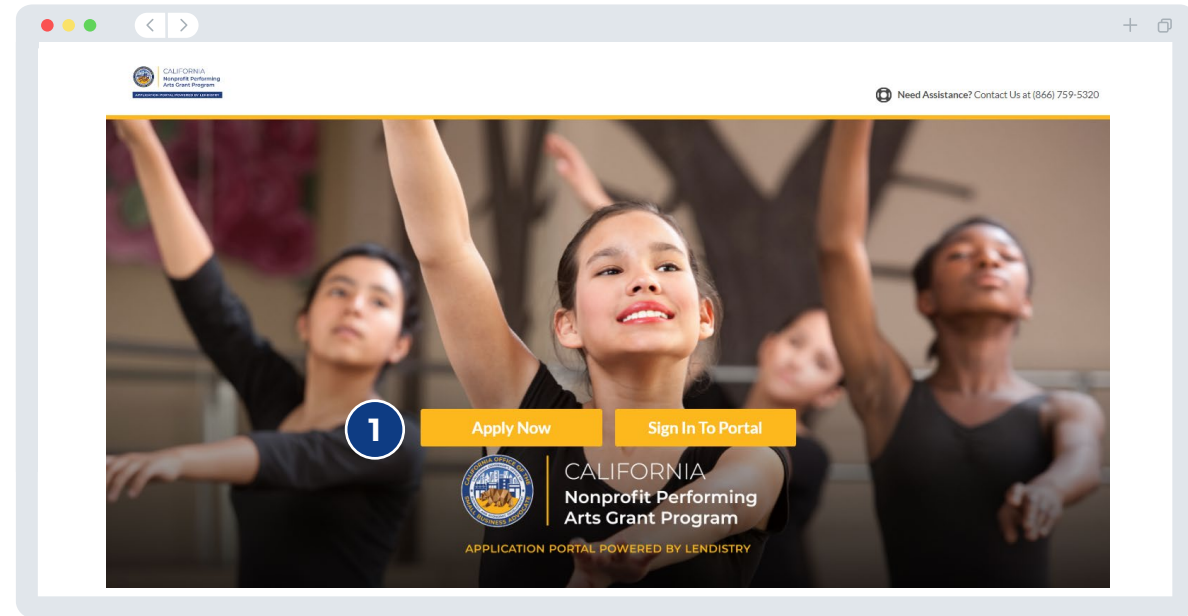
Click “**Apply Now**” to create an account.

Step 2

Register your email address and phone number. **The email and password you register here will be your login credentials for the Portal**, so it is very important that you make note of them. **You will also need to enter a real and working mobile number in this section.**

Step 3

A **confirmation code** will be sent to you via SMS/Text, which you need in order to complete your account registration. To protect your privacy and the information you provide, you will also need a confirmation code every time you log into the Portal. Data and messaging rates may apply.



2

Register your email and phone number.

3

Enter the confirmation code.

Select an Application

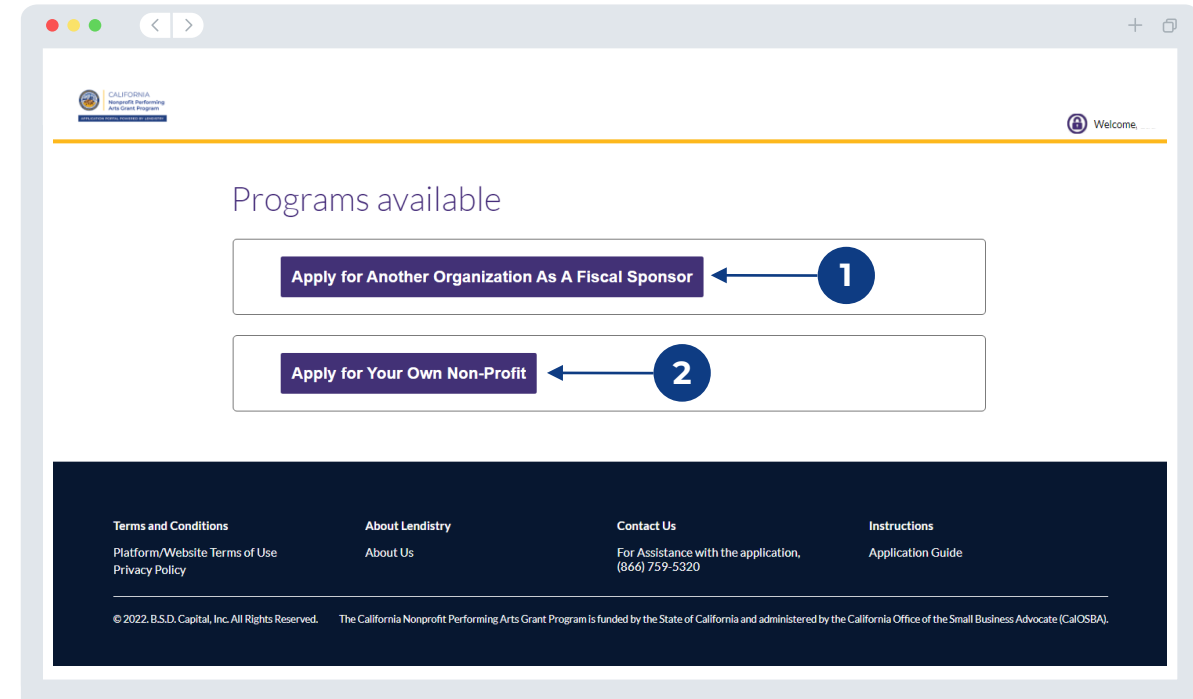
After you have created an account for Lendistry's Portal, you will be redirected to the Portal's Dashboard to select an application.

Eligible nonprofit performing arts organizations (see Definitions on page 3) can submit an application for the California Nonprofit Performing Arts Grant Program on their own or through a fiscal sponsor.

- 1 If you are a fiscal sponsor applying for a grant award on behalf of an eligible, fiscally-sponsored organization, use the application called “**Apply for Another Nonprofit Organization as a Fiscal Sponsor.**”
- 2 If you are an eligible organization or fiscal sponsor applying for your own organization, use the application called “**Apply for Your Own Nonprofit.**”

Important Note:

- A fiscal sponsor may submit multiple applications; however, only one application per fiscally-sponsored organization is allowed. Submitting multiple applications for one fiscally-sponsored organization may be detected as potential fraud and disrupt the review process for your application.





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APPLICATION PORTAL POWERED BY LENDISTRY

Apply as a Fiscal Sponsor

Fiscal Sponsor Corporate Officer Information

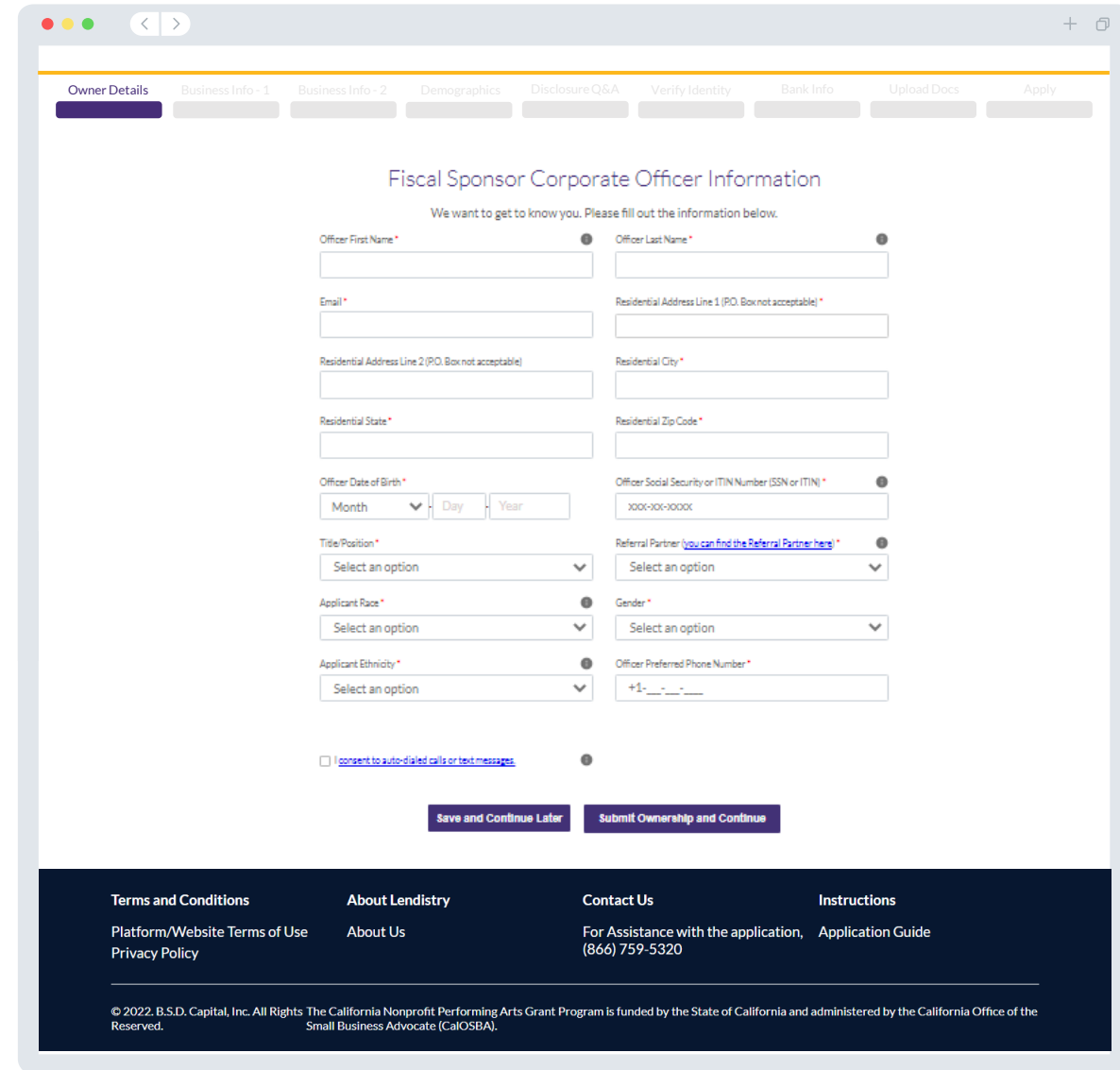
- Officer First Name
- Officer Last Name
- Email (Please use the email that you registered for Lendistry's Portal.)
- Residential Address Line 1 (P.O. Box not acceptable)
- Residential Address Line 2 (P.O. Box not acceptable)
- Residential City
- Residential State
- Residential Zip Code
- Officer Date of Birth
- Officer Social Security or ITIN Number (SSN or ITIN)¹
- Title/Position
- Referral Partner²
- Applicant Race³
- Gender³
- Applicant Ethnicity³
- Officer Preferred Phone Number (Please use the mobile number that you registered for Lendistry's Portal.)
- Consent to Auto-Dialed Calls or Text Messages⁴

¹Required to make sure applicant is not on the OFAC list.

²The referral partner you choose will not affect the review process for your application.

³Your response will not affect the review process for your application.

⁴Check the box if you would like to receive updates on your application during the review process via SMS/Text.



The screenshot shows a web browser window displaying the "Fiscal Sponsor Corporate Officer Information" form. The form is part of a multi-step application process, with "Owner Details" currently selected. The form includes fields for Officer First Name, Officer Last Name, Email, Residential Address Line 1, Residential Address Line 2, Residential City, Residential State, Residential Zip Code, Officer Date of Birth (with dropdowns for Month, Day, and Year), Officer Social Security or ITIN Number (SSN or ITIN), Title/Position (dropdown), Referral Partner (dropdown with a link to find the Referral Partner), Applicant Race (dropdown), Gender (dropdown), Applicant Ethnicity (dropdown), and Officer Preferred Phone Number. There is a checkbox for "I consent to auto-dialed calls or text messages." at the bottom left. Two buttons are at the bottom right: "Save and Continue Later" and "Submit Ownership and Continue". The footer contains links for Terms and Conditions, About Lendistry, Contact Us, and Instructions, along with copyright information and funding details.

Owner Details Business Info - 1 Business Info - 2 Demographics Disclosure Q&A Verify Identity Bank Info Upload Docs Apply

Fiscal Sponsor Corporate Officer Information

We want to get to know you. Please fill out the information below.

Officer First Name * Officer Last Name *

Email * Residential Address Line 1 (P.O. Box not acceptable) *

Residential Address Line 2 (P.O. Box not acceptable) Residential City *

Residential State * Residential Zip Code *

Officer Date of Birth * Officer Social Security or ITIN Number (SSN or ITIN) *

Month Day Year XXX-XX-XXXX

Title/Position * Referral Partner (You can find the Referral Partner here) *

Select an option Select an option

Applicant Race * Gender *

Select an option Select an option

Applicant Ethnicity * Officer Preferred Phone Number *

Select an option +1-____-____

☐ I consent to auto-dialed calls or text messages.

Save and Continue Later Submit Ownership and Continue

Terms and Conditions About Lendistry Contact Us Instructions

Platform/Website Terms of Use About Us For Assistance with the application, Application Guide

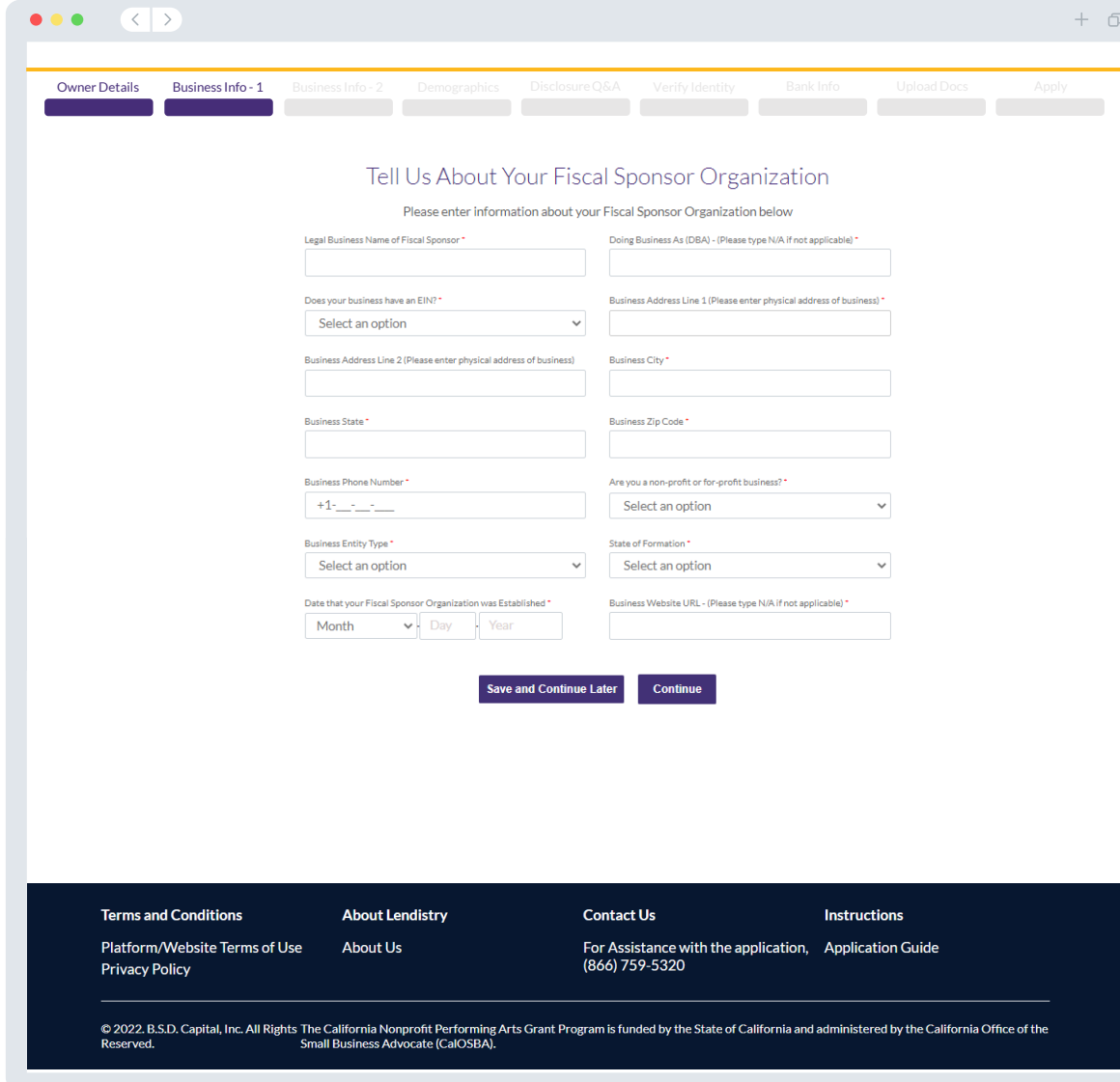
Privacy Policy (866) 759-5320

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Section 2: Business Info 1

Tell Us About Your Fiscal Sponsor Organization

- Legal Business Name of Fiscal Sponsor
- Doing Business As/“DBA” (if applicable)
- Does your business have an EIN?
 - If yes, enter your EIN.
- Business Address Line 1 (Please enter physical address of business)
- Business Address Line 2 (Please enter physical address of business)
- Business City
- Business State
- Business Zip Code
- Business Phone Number
- Are you a nonprofit or for-profit business?
- Business Entity Type
- State of Formation
- Date that your Fiscal Sponsor Organization was Established
- Business Website (if applicable)



The screenshot shows a web application interface for the California Nonprofit Performing Arts Grant Program. The top navigation bar includes tabs for Owner Details, Business Info - 1 (selected), Business Info - 2, Demographics, Disclosure Q&A, Verify Identity, Bank Info, Upload Docs, and Apply. The main heading is 'Tell Us About Your Fiscal Sponsor Organization'. Below this, a prompt says 'Please enter information about your Fiscal Sponsor Organization below'. The form contains several fields: 'Legal Business Name of Fiscal Sponsor' (text input), 'Doing Business As (DBA) - (Please type N/A if not applicable)' (text input), 'Does your business have an EIN?' (dropdown menu with 'Select an option'), 'Business Address Line 1 (Please enter physical address of business)' (text input), 'Business Address Line 2 (Please enter physical address of business)' (text input), 'Business City' (text input), 'Business State' (text input), 'Business Zip Code' (text input), 'Business Phone Number' (text input with a '+1-' prefix), 'Are you a non-profit or for-profit business?' (dropdown menu with 'Select an option'), 'Business Entity Type' (dropdown menu with 'Select an option'), 'State of Formation' (dropdown menu with 'Select an option'), 'Date that your Fiscal Sponsor Organization was Established' (date picker with Month, Day, and Year dropdowns), and 'Business Website URL - (Please type N/A if not applicable)' (text input). At the bottom of the form are two buttons: 'Save and Continue Later' and 'Continue'. The footer contains links for Terms and Conditions, About Lendistry, Contact Us, and Instructions, along with copyright information and funding details.

Owner Details Business Info - 1 Business Info - 2 Demographics Disclosure Q&A Verify Identity Bank Info Upload Docs Apply

Tell Us About Your Fiscal Sponsor Organization

Please enter information about your Fiscal Sponsor Organization below

Legal Business Name of Fiscal Sponsor *

Doing Business As (DBA) - (Please type N/A if not applicable) *

Does your business have an EIN? *

Business Address Line 1 (Please enter physical address of business) *

Business Address Line 2 (Please enter physical address of business)

Business City *

Business State *

Business Zip Code *

Business Phone Number *

Are you a non-profit or for-profit business? *

Business Entity Type *

State of Formation *

Date that your Fiscal Sponsor Organization was Established *

Business Website URL - (Please type N/A if not applicable) *

Save and Continue Later Continue

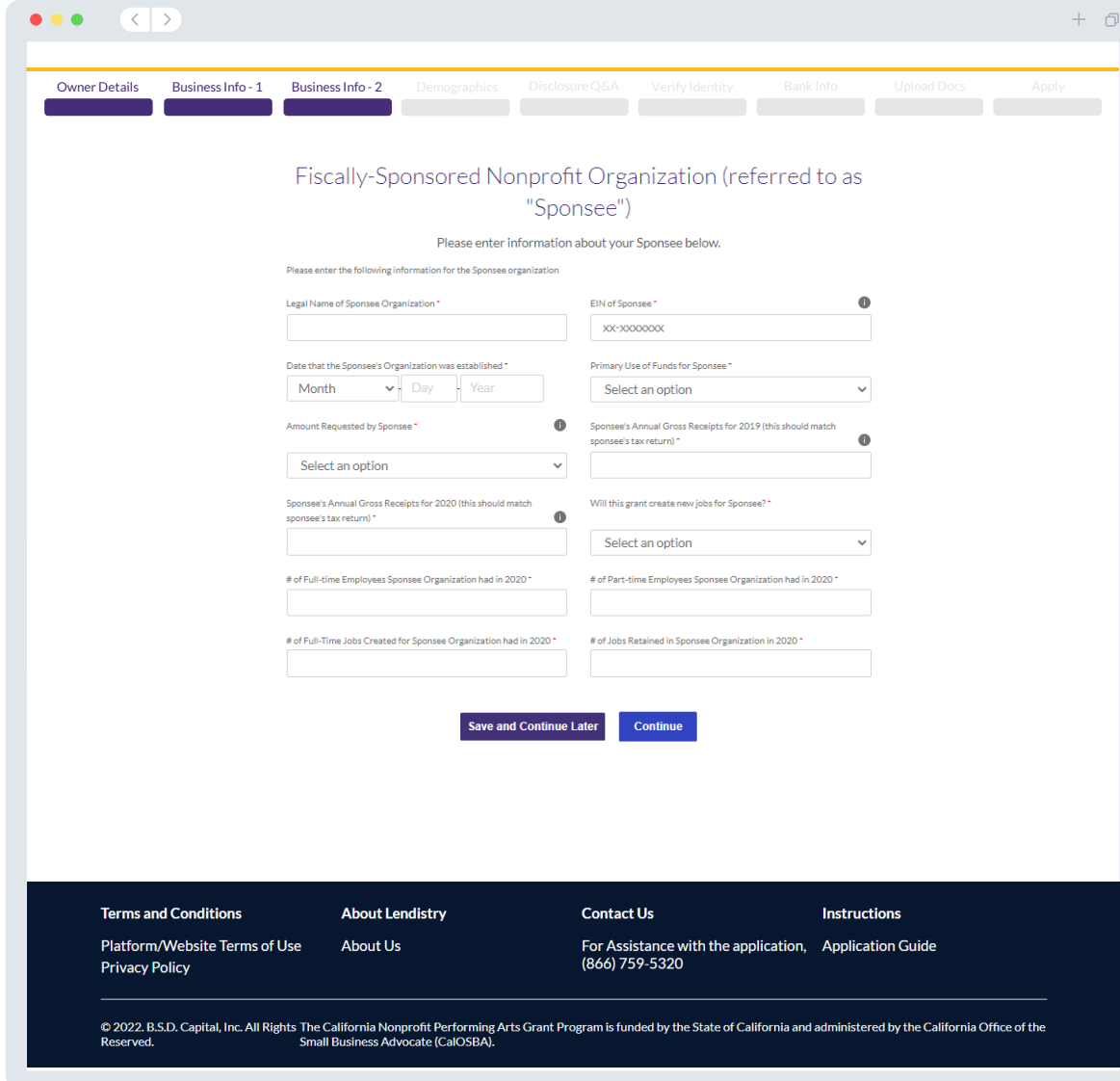
Terms and Conditions About Lendistry Contact Us Instructions
Platform/Website Terms of Use About Us For Assistance with the application, Application Guide
Privacy Policy (866) 759-5320

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Section 3: Business Info 2

Fiscally-Sponsored Nonprofit Organization (referred to as "Sponsee")

- Legal Name of Sponsee Organization
- EIN of Sponsee
- Date that the Sponsee's Organization was established*
- Primary Use of Funds for Sponsee
- Amount Requested by Sponsee
- Sponsee's Annual Gross Receipts for 2019 (this should match sponsee's tax return)
- Sponsee's Annual Gross Receipts for 2020 (this should match sponsee's tax return)
- Will this grant create new jobs for Sponsee?
- # of Full-time Employees Sponsee Organization had in 2020
- # of Part-time Employees Sponsee Organization had in 2020
- # of Full-Time Jobs Created Sponsee Organization in 2020
- # of Jobs Retained in Sponsee Organization in 2020



The screenshot shows a web application window with a navigation bar at the top containing tabs: Owner Details, Business Info - 1, Business Info - 2 (active), Demographics, Disclosure Q&A, Verify Identity, Bank Info, Upload Docs, and Apply. The main heading is "Fiscally-Sponsored Nonprofit Organization (referred to as 'Sponsee')". Below this, instructions state: "Please enter information about your Sponsee below." and "Please enter the following information for the Sponsee organization". The form fields are arranged in two columns:

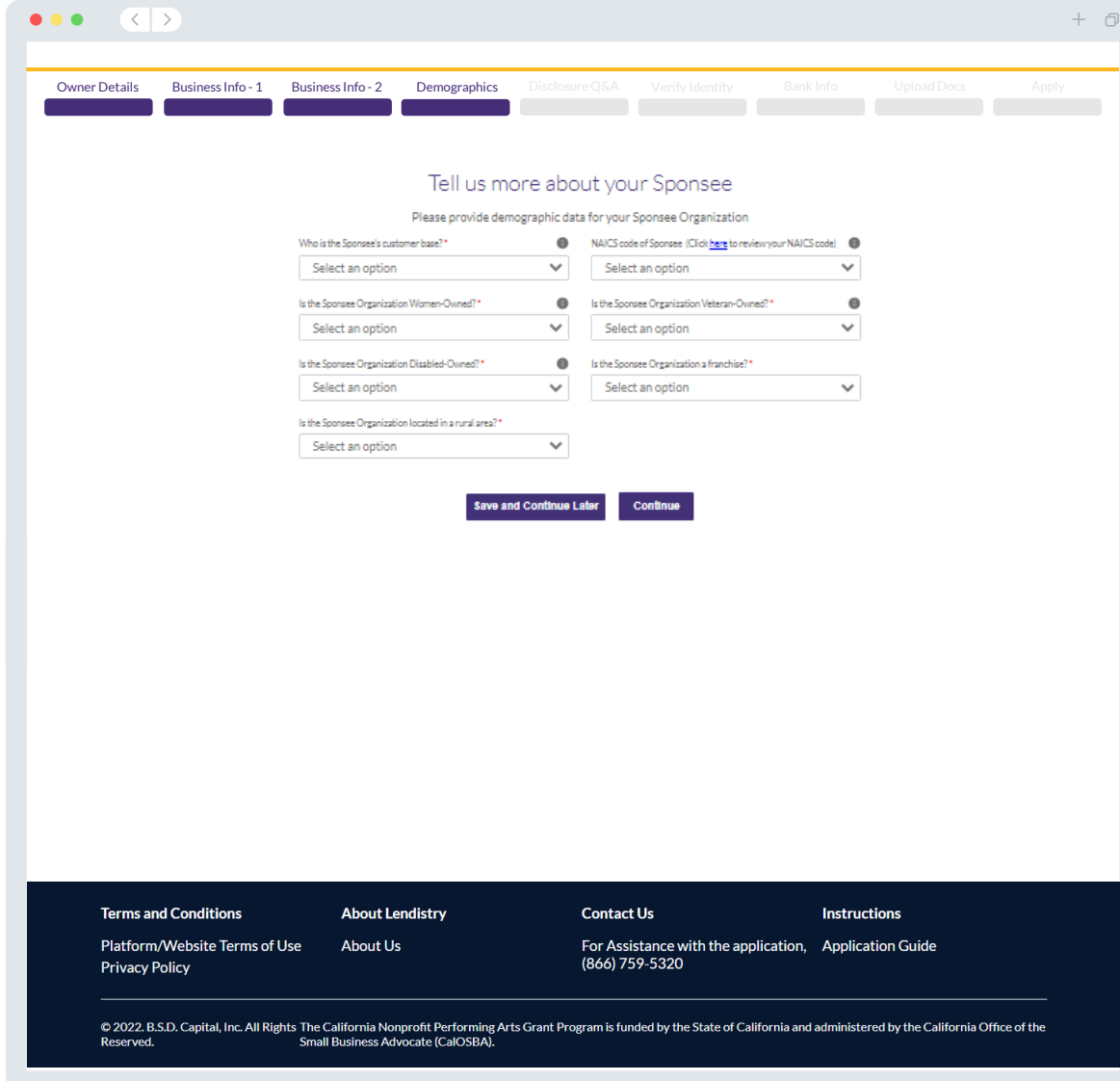
- Legal Name of Sponsee Organization ***: Text input field.
- EIN of Sponsee ***: Text input field with placeholder "XX-XXXXXXX".
- Date that the Sponsee's Organization was established ***: Date picker with dropdowns for Month, Day, and Year.
- Primary Use of Funds for Sponsee ***: Dropdown menu with "Select an option".
- Amount Requested by Sponsee ***: Dropdown menu with "Select an option".
- Sponsee's Annual Gross Receipts for 2019 (this should match sponsee's tax return) ***: Text input field.
- Sponsee's Annual Gross Receipts for 2020 (this should match sponsee's tax return) ***: Text input field.
- Will this grant create new jobs for Sponsee? ***: Dropdown menu with "Select an option".
- # of Full-time Employees Sponsee Organization had in 2020 ***: Text input field.
- # of Part-time Employees Sponsee Organization had in 2020 ***: Text input field.
- # of Full-Time Jobs Created for Sponsee Organization in 2020 ***: Text input field.
- # of Jobs Retained in Sponsee Organization in 2020 ***: Text input field.

At the bottom of the form are two buttons: "Save and Continue Later" and "Continue". The footer contains links for Terms and Conditions, About Lendistry, Contact Us, and Instructions, along with copyright information for 2022 B.S.D. Capital, Inc. and the California Nonprofit Performing Arts Grant Program.

Section 4: Demographics

Tell Us More About Your Sponsee

- Who is the Sponsee's customer base?
- NAICS code of Sponsee
- Is the Sponsee Organization Women-Owned?
- Is the Sponsee Organization Veteran-Owned?
- Is the Sponsee Organization Disabled-Owned?
- Is the Sponsee Organization a franchise?
- Is the Sponsee Organization located in a rural area?





The screenshot shows a web application interface for the California Nonprofit Performing Arts Grant Program. The top navigation bar includes tabs for Owner Details, Business Info - 1, Business Info - 2, Demographics (which is the active tab), Disclosure Q&A, Verify Identity, Bank Info, Upload Docs, and Apply. The main heading is 'Tell us more about your Sponsee' with a sub-instruction: 'Please provide demographic data for your Sponsee Organization'. The form contains six dropdown menus arranged in two columns. The first column includes: 'Who is the Sponsee's customer base?' (with a help icon), 'Is the Sponsee Organization Women-Owned?' (with a help icon), 'Is the Sponsee Organization Disabled-Owned?' (with a help icon), and 'Is the Sponsee Organization located in a rural area?' (with a help icon). The second column includes: 'NAICS code of Sponsee (Click [here](#) to review your NAICS code)' (with a help icon), 'Is the Sponsee Organization Veteran-Owned?' (with a help icon), and 'Is the Sponsee Organization a franchise?' (with a help icon). All dropdowns are currently set to 'Select an option'. At the bottom of the form are two buttons: 'Save and Continue Later' and 'Continue'. The footer contains links for Terms and Conditions, About Lendistry, Contact Us, and Instructions, along with copyright information for B.S.D. Capital, Inc. and the California Nonprofit Performing Arts Grant Program.


Owner Details Business Info - 1 Business Info - 2 Demographics Disclosure Q&A Verify Identity Bank Info Upload Docs Apply


Tell us more about your Sponsee


Please provide demographic data for your Sponsee Organization


Who is the Sponsee's customer base? *  Select an option


NAICS code of Sponsee (Click [here](#) to review your NAICS code) *  Select an option

Is the Sponsee Organization Women-Owned? *  Select an option

Is the Sponsee Organization Veteran-Owned? *  Select an option

Is the Sponsee Organization Disabled-Owned? *  Select an option

Is the Sponsee Organization a franchise? *  Select an option

Is the Sponsee Organization located in a rural area? *  Select an option

Save and Continue Later Continue

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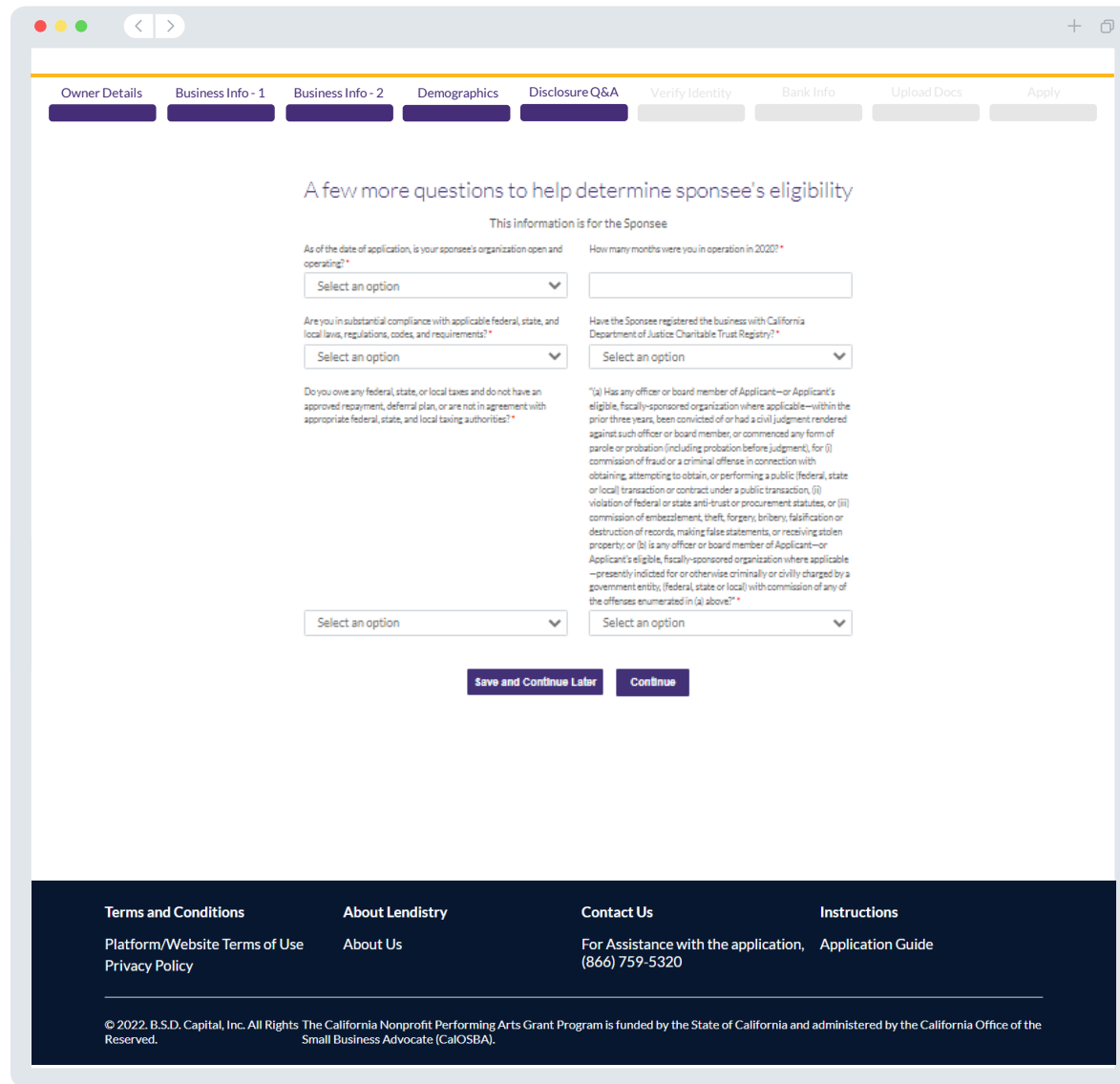
[Platform/Website Terms of Use](#) [About Us](#) [For Assistance with the application, \(866\) 759-5320](#) [Application Guide](#)

[Privacy Policy](#)

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A Few More Questions to Help Determine Sponsee's Eligibility (This information is for the Sponsee.)

- As of the date of application, is your Sponsee's organization open and operating?
- How many months was the Sponsee in operation in 2020?*
- Is the Sponsee in substantial compliance with applicable federal, state, and local laws, regulations, codes, and requirements?
- Has the Sponsee registered the business with California Department of Justice Charitable Trust Registry?
- Does the Sponsee owe any federal, state, or local taxes and does not have an approved repayment, deferral plan, or is not in agreement with appropriate federal, state, and local taxing authorities?
- Has any officer or board member of Applicant—or Applicant's eligible, fiscally-sponsored organization where applicable—within the prior three years, been convicted of or had a civil judgment rendered against such officer or board member, or commenced any form of parole or probation (including probation before judgment), for (i) commission of fraud or a criminal offense in connection with obtaining, attempting to obtain, or performing a public (federal, state or local) transaction or contract under a public transaction, (ii) violation of federal or state anti-trust or procurement statutes, or (iii) commission of embezzlement, theft, forgery, bribery, falsification or destruction of records, making false statements, or receiving stolen property; or (b) is any officer or board member of Applicant—or Applicant's eligible, fiscally-sponsored organization where applicable—presently indicted for or otherwise criminally or civilly charged by a government entity, (federal, state or local) with commission of any of the offenses enumerated in (a) above?



The screenshot shows a web application interface for the California Nonprofit Performing Arts Grant Program. The top navigation bar includes tabs for Owner Details, Business Info - 1, Business Info - 2, Demographics, Disclosure Q&A (which is active), Verify Identity, Bank Info, Upload Docs, and Apply. The main content area is titled "A few more questions to help determine sponsee's eligibility" and includes a sub-header "This information is for the Sponsee". There are four questions, each with a dropdown menu for the answer. The questions are: 1. "As of the date of application, is your sponsee's organization open and operating?" 2. "How many months were you in operation in 2020?" 3. "Are you in substantial compliance with applicable federal, state, and local laws, regulations, codes, and requirements?" 4. "Have the Sponsee registered the business with California Department of Justice Charitable Trust Registry?" Below these questions is a large text area for a detailed response, followed by "Save and Continue Later" and "Continue" buttons. The footer contains links for Terms and Conditions, About Lendistry, Contact Us, and Instructions, along with a copyright notice for 2022 B.S.D. Capital, Inc.

Owner Details Business Info - 1 Business Info - 2 Demographics Disclosure Q&A Verify Identity Bank Info Upload Docs Apply

A few more questions to help determine sponsee's eligibility

This information is for the Sponsee

As of the date of application, is your sponsee's organization open and operating? *

Select an option

How many months were you in operation in 2020? *

Are you in substantial compliance with applicable federal, state, and local laws, regulations, codes, and requirements? *

Select an option

Have the Sponsee registered the business with California Department of Justice Charitable Trust Registry? *

Select an option

Do you owe any federal, state, or local taxes and do not have an approved repayment, deferral plan, or are not in agreement with appropriate federal, state, and local taxing authorities? *

Select an option

*(a) Has any officer or board member of Applicant—or Applicant's eligible, fiscally-sponsored organization where applicable—within the prior three years, been convicted of or had a civil judgment rendered against such officer or board member, or commenced any form of parole or probation (including probation before judgment), for (i) commission of fraud or a criminal offense in connection with obtaining, attempting to obtain, or performing a public (federal, state or local) transaction or contract under a public transaction, (ii) violation of federal or state anti-trust or procurement statutes, or (iii) commission of embezzlement, theft, forgery, bribery, falsification or destruction of records, making false statements, or receiving stolen property; or (b) is any officer or board member of Applicant—or Applicant's eligible, fiscally-sponsored organization where applicable—presently indicted for or otherwise criminally or civilly charged by a government entity, (federal, state or local) with commission of any of the offenses enumerated in (a) above? *

Select an option

Save and Continue Later Continue

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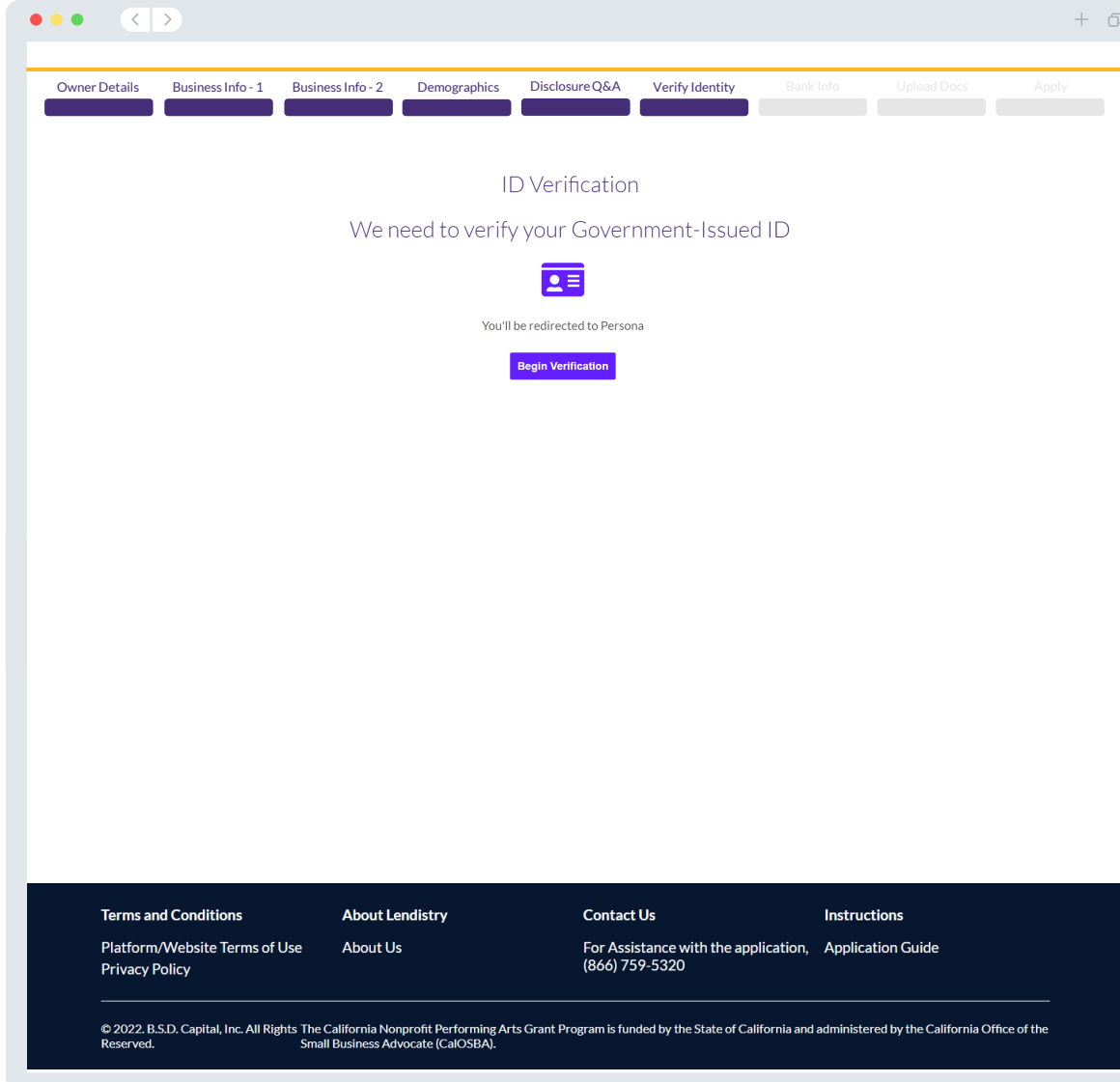
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Section 6: Verify Identity

In this section, you will need to verify your identity using Persona by uploading a picture of your valid government-issued ID. You will also need to take a selfie using a device with a front-facing camera.

What is Persona?

Persona is a third-party platform utilized by Lendistry in its fraud prevention and mitigation process. The Persona platform enables Lendistry to verify an individual's identity and protect against identity spoofing by automatically comparing the individual's selfie to their ID portrait with a 3-point composite and biometric liveness checks.



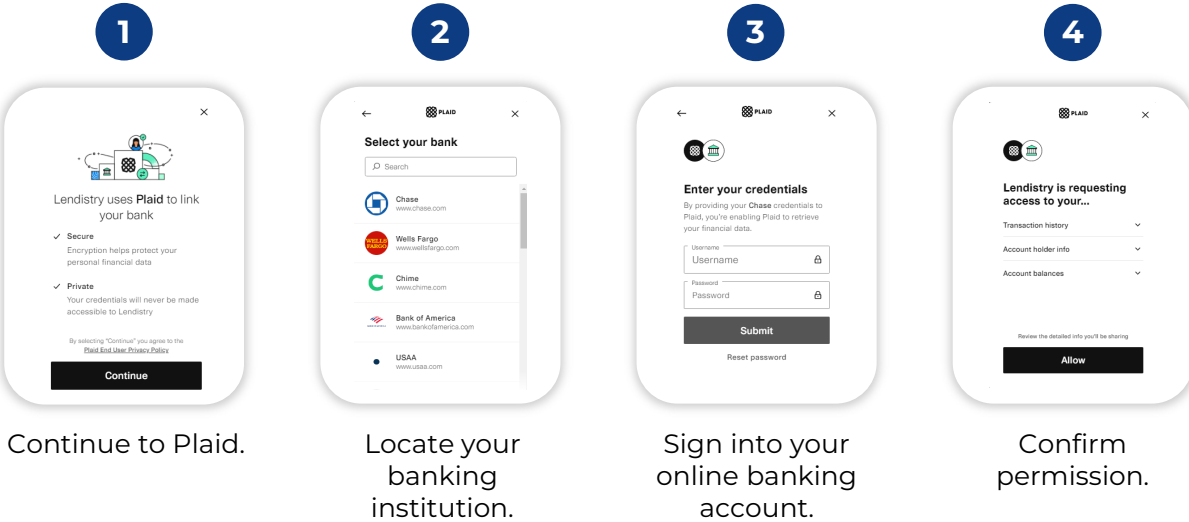
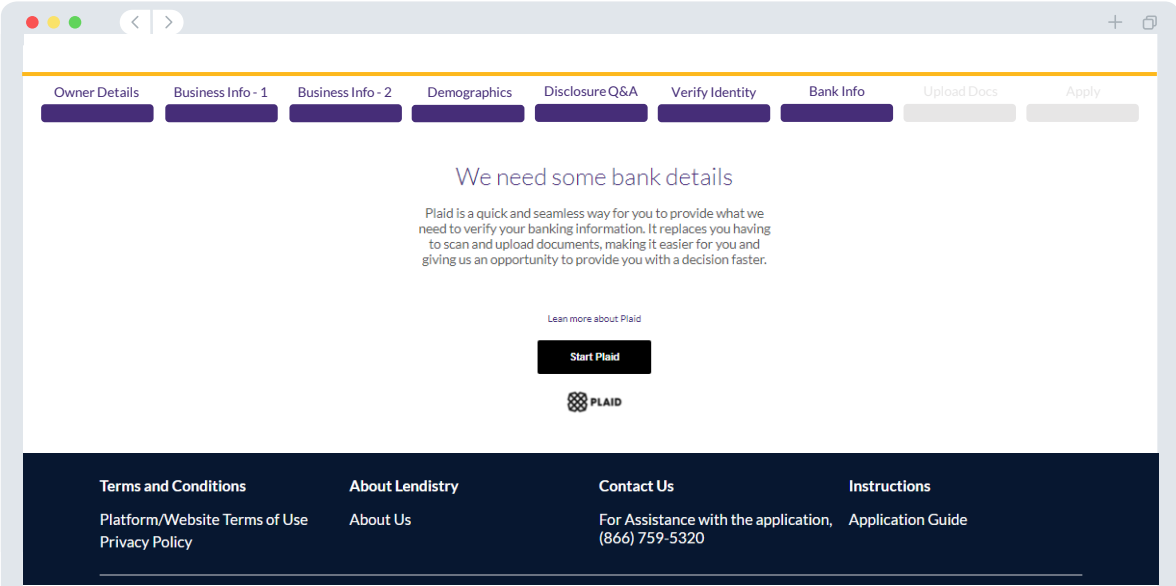
The screenshot displays the Lendistry application portal interface. At the top, a navigation bar includes links for Owner Details, Business Info - 1, Business Info - 2, Demographics, Disclosure Q&A, Verify Identity (which is the active step), Bank Info, Upload Docs, and Apply. The main content area is titled "ID Verification" and states, "We need to verify your Government-Issued ID". Below this text is a purple icon representing a person with a document, followed by the text "You'll be redirected to Persona" and a purple "Begin Verification" button. The footer contains four columns of links: "Terms and Conditions" (including Platform/Website Terms of Use and Privacy Policy), "About Lendistry" (including About Us), "Contact Us" (including For Assistance with the application, (866) 759-5320), and "Instructions" (including Application Guide). At the very bottom, a copyright notice reads: "© 2022, B.S.D. Capital, Inc. All Rights Reserved. The California Nonprofit Performing Arts Grant Program is funded by the State of California and administered by the California Office of the Small Business Advocate (CalOSBA)."

Section 7: Bank Info of Fiscal Sponsor

Why is your banking information needed?


Lendistry uses a third-party technology (Plaid) to set up ACH transfers by connecting accounts from any bank or credit union in the U.S. to an app like Lendistry’s Portal. The third-party does not share your personal information without your permission and does not sell or rent it to outside companies. Lendistry uses this technology only to verify your bank statements.

This method of bank verification is preferred but will not always work if your banking institution is not available through the provider. In this case, you can verify your bank account by reaching out to Lendistry at 866-759-5320.



Section 8: Upload Docs

Step 1

Select the upload  icon to locate the document file on your device.

Step 2

If the file is password protected, select YES from the dropdown menu titled “**Password Protected?**” and enter the file’s password. If the file is not password protected, select NO.

Password protected?

Y



Selected **YES** if the file is password protected.

Password protected?

N

Selected **NO** if the file has no password.

Step 3

The status of should change from  “Requested” to  “Submitted.”

Step 4

Repeat the steps above until all documents have been uploaded.

Owner DetailsBusiness Info - 1Business Info - 2DemographicsDisclosure Q&AVerify IdentityBank InfoUpload DocsApply

Required Documents

We need to confirm a few things

1

view

Application Certification/Attestation for the Fiscal Sponsor

Download Application Certification/Attestation

Password protected?

Y

Submitted

view

Business Entity Docs/Business License

Articles of Incorporation for Fiscal Sponsor

Password protected?

N

Submitted

view

Business Entity Docs/Business License

Articles of Incorporation for Fiscal Sponsor

Requested

view

2019 Federal Tax Return for the Sponsee

Not applicable for 990-N filers

Requested

view

Fiscal Sponsorship Agreement

Requested

view

Most Recent 2 months of Bank Statement for Fiscal Sponsor

Requested

view

California Form STD 213 for the Fiscal Sponsor

Requested

view

Proof of Tax Exemption Status for the Fiscal Sponsor

Requested

view

2019 RRF-1 subtitle: (If 990-N is not filed, submit 2019 Federal Tax Return for Sponsee.)

Requested

Upload Documents Later

Continue

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Section 9: Pre-Submission Application Review

Before submitting your application, you will be able to review your responses. You must complete **all sections** of the application in order to submit it. This includes:

- Filling in all fields in the application form;
- Uploading all required documents;
- Verifying your bank account; and
- Verifying your identity.

Reviewing Your Application

1. If you need to edit your application, click on “**I have some edits**” and fix any errors.
2. Read the Terms and Conditions and check the box to agree.
3. If you would like to review and submit your application at a later time, click on “**Save and Come Back Later.**” You can sign into the Portal at any time to manage your application. In the Portal, you will be able to finish and complete your application, upload documents, link your bank information, and check for status updates.
4. After you have reviewed your application and confirmed that all information you have provided is accurate, click on “**Submit**” to submit your application. Once you submit your application, you will NOT be able to edit your responses.

The screenshot shows the 'Look it over' review page in the Lendstry application portal. At the top is a navigation bar with tabs: Owner Details, Business Info - 1, Business Info - 2, Demographics, Disclosure Q&A, Verify Identity, Bank Info, Upload Docs, and Apply. The main content area is titled 'Look it over' with the question 'Do you need to change anything?'. Below this is a form for 'Business Owner - Luu Luu' with fields for: Officer First Name (Luu), Officer Last Name (Luu), Email (campptest07@gmail.com), Officer Address Line 1 (300 E Lambert Rd), Officer Address Line 2, Officer City (Brea), Officer State (CA), Officer Zip Code (92621), Officer Date of Birth (01-30-1991), Officer Social Security or ITIN Number (123-45-6789), Title/Position (Chief Executive Officer/Director), Referral Partner (Actors Equity), Applicant Race (Asian), Gender (Female), Applicant Ethnicity (Not Hispanic or Latino), and Officer Preferred Phone Number (+1-555-730-7300). There is a checkbox for 'I consent to auto-dialed calls or text messages' which is checked. Below the form are three callouts: 1 points to the 'I have some edits' link; 2 points to the terms and conditions text; 3 points to the 'Save and Come Back Later' button; and 4 points to the 'Submit' button. At the bottom is a footer with links for Terms and Conditions, About Lendstry, Contact Us, and Instructions, along with a copyright notice for B.S.D. Capital, Inc. and the California Nonprofit Performing Arts Grant Program.

Owner Details Business Info - 1 Business Info - 2 Demographics Disclosure Q&A Verify Identity Bank Info Upload Docs Apply

Look it over
Do you need to change anything?

Business Owner - Luu Luu

Officer First Name
Luu

Officer Last Name
Luu

Email
campptest07@gmail.com

Officer Address Line 1 (PO Box not acceptable)
300 E Lambert Rd

Officer Address Line 2 (PO Box not acceptable)

Officer City
Brea

Officer State
CA

Officer Zip Code
92621

Officer Date of Birth
01-30-1991

Officer Social Security or ITIN Number (SSN or ITIN)
123-45-6789

Title/Position
Chief Executive Officer/Director

Referral Partner
Actors Equity

Applicant Race
Asian

Gender
Female

Applicant Ethnicity
Not Hispanic or Latino

Officer Preferred Phone Number
+1-555-730-7300

I consent to auto-dialed calls or text messages.
Yes

[I have some edits](#)

I understand that by checking the box immediately following this notice, I am providing "written instructions" to B.S.D. Capital, Inc. dba Lendstry ("Lendstry") under the Fair Credit Reporting Act authorizing Lendstry to obtain information from my personal credit profile or other information from a credit bureau and/or their authorized reseller, authorize Lendstry to obtain such information solely to prequalify me for credit options. Credit information accessed for my prequalification request may be different than the Credit information accessed by a credit grantor on a date after the date of my original prequalification request to make the credit decision.

I acknowledge that after checking the box immediately following this notice, I may be subject to further additional verification including without limitation identification and banking verification through one or more third-party services and may be requested to provide additional information in connection with such verification process. The provision of such additional information will be subject to Lendstry's privacy policy and/or the privacy policy of such third-party services, as applicable.

☒ By checking this box, you agree to these [terms and conditions](#)

[Save and Come Back Later](#) [Submit](#)

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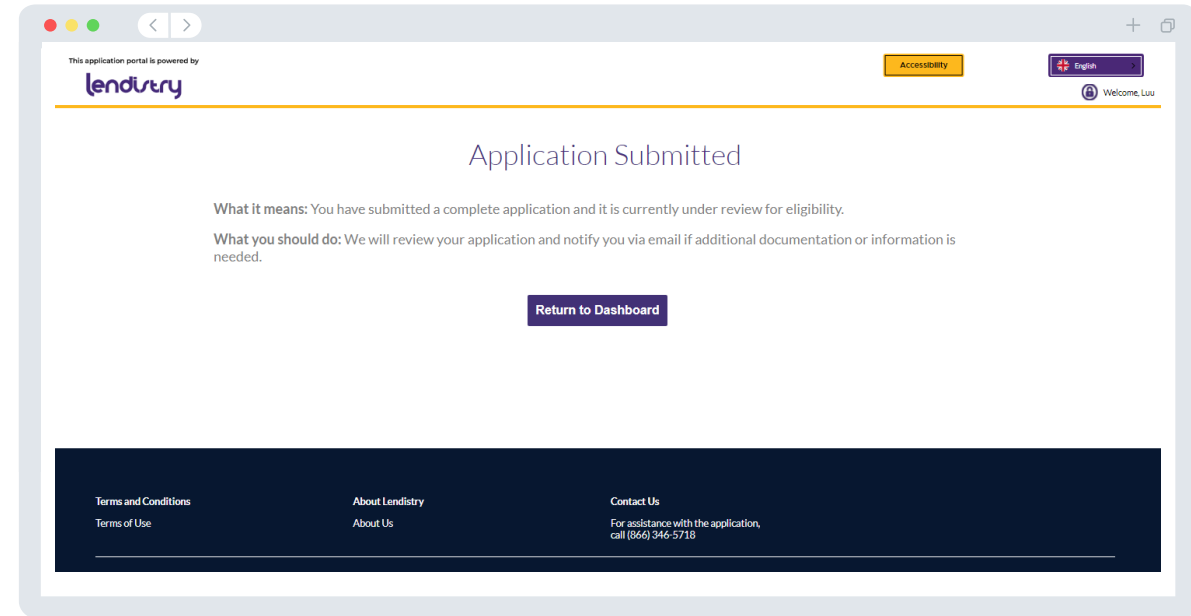
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Application Submission

You will receive a confirmation email from noreply@lendistry.com to confirm your application has been received. If more information or documents are needed, Lendistry may contact you by email, phone, and/or text (if authorized) to verify the information you submitted. Lendistry is available to assist you in understanding what business information is needed and how to upload documents.

Confirmation emails come from Lendistry at noreply@lendistry.com. If you did not receive a confirmation email after submitting your application, please check your spam folder for emails from noreply@lendistry.com and add the email address to your email account's safe sender list.

TIP: Place "Lendistry" in your search bar.





CALIFORNIA
Nonprofit Performing
Arts Grant Program

APPLICATION PORTAL POWERED BY LENDISTRY

Apply for Your Own Nonprofit

Section 1: Officer Details

Corporate Officer Information

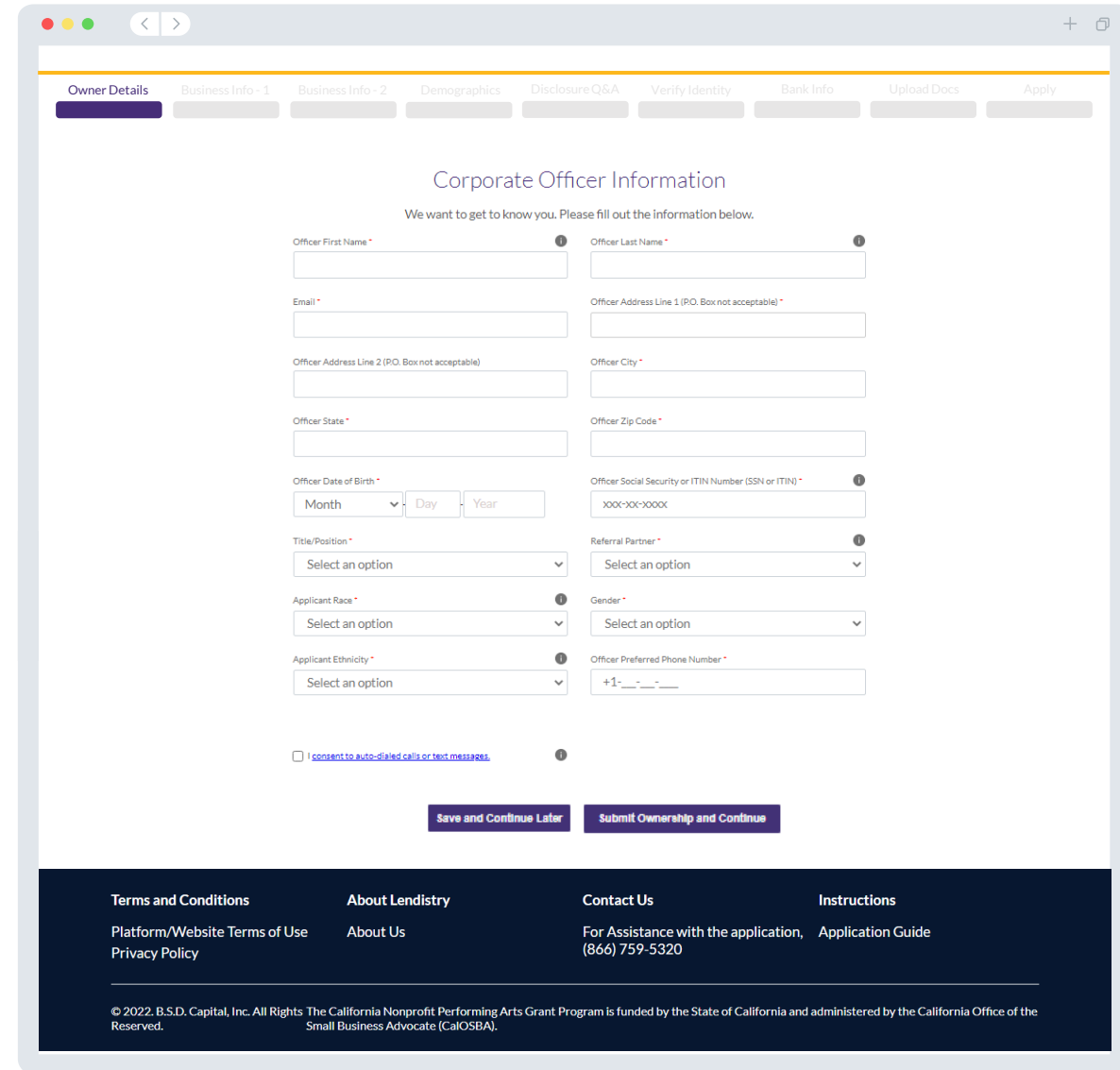
- Officer First Name
- Officer Last Name
- Email (Please use the email that you registered for Lendistry's Portal.)
- Residential Address Line 1 (P.O. Box not acceptable)
- Residential Address Line 2 (P.O. Box not acceptable)
- Residential City
- Residential State
- Residential Zip Code
- Officer Date of Birth
- Officer Social Security or ITIN Number (SSN or ITIN)¹
- Title/Position
- Referral Partner²
- Applicant Race³
- Gender³
- Applicant Ethnicity³
- Officer Preferred Phone Number (Please use the mobile number that you registered for Lendistry's Portal.)
- Consent to Auto-Dialed Calls or Text Messages⁴

¹Required to make sure applicant is not on the OFAC list.

²The referral partner you choose will not affect the review process for your application.

³Your response will not affect the review process for your application.

⁴Check the box if you would like to receive updates on your application during the review process via SMS/Text.



The screenshot shows the 'Corporate Officer Information' form within the Lendistry application portal. The form is titled 'Corporate Officer Information' and includes a sub-header 'We want to get to know you. Please fill out the information below.' The form is divided into two columns of input fields. The left column includes fields for Officer First Name, Email, Officer Address Line 2, Officer State, Officer Date of Birth (with dropdowns for Month, Day, and Year), Title/Position (with a dropdown menu), Applicant Race (with a dropdown menu), and Applicant Ethnicity (with a dropdown menu). The right column includes fields for Officer Last Name, Officer Address Line 1, Officer City, Officer Zip Code, Officer Social Security or ITIN Number (with a dropdown menu), Referral Partner (with a dropdown menu), Gender (with a dropdown menu), and Officer Preferred Phone Number (with a dropdown menu). At the bottom of the form, there is a checkbox for 'I consent to auto-dialed calls or text messages.' Below the form are two buttons: 'Save and Continue Later' and 'Submit Ownership and Continue'. The footer of the page contains links for 'Terms and Conditions', 'About Lendistry', 'Contact Us', and 'Instructions', along with a copyright notice for B.S.D. Capital, Inc. and the California Nonprofit Performing Arts Grant Program.

Owner Details Business Info - 1 Business Info - 2 Demographics Disclosure Q&A Verify Identity Bank Info Upload Docs Apply

Corporate Officer Information

We want to get to know you. Please fill out the information below.

Officer First Name * Officer Last Name *

Email * Officer Address Line 1 (P.O. Box not acceptable) *

Officer Address Line 2 (P.O. Box not acceptable) Officer City *

Officer State * Officer Zip Code *

Officer Date of Birth * Officer Social Security or ITIN Number (SSN or ITIN) *

Month Day Year XXX-XX-XXXX

Title/Position * Referral Partner *

Select an option Select an option

Applicant Race * Gender *

Select an option Select an option

Applicant Ethnicity * Officer Preferred Phone Number *

Select an option +1-____-____

☐ I consent to auto-dialed calls or text messages.

Save and Continue Later Submit Ownership and Continue

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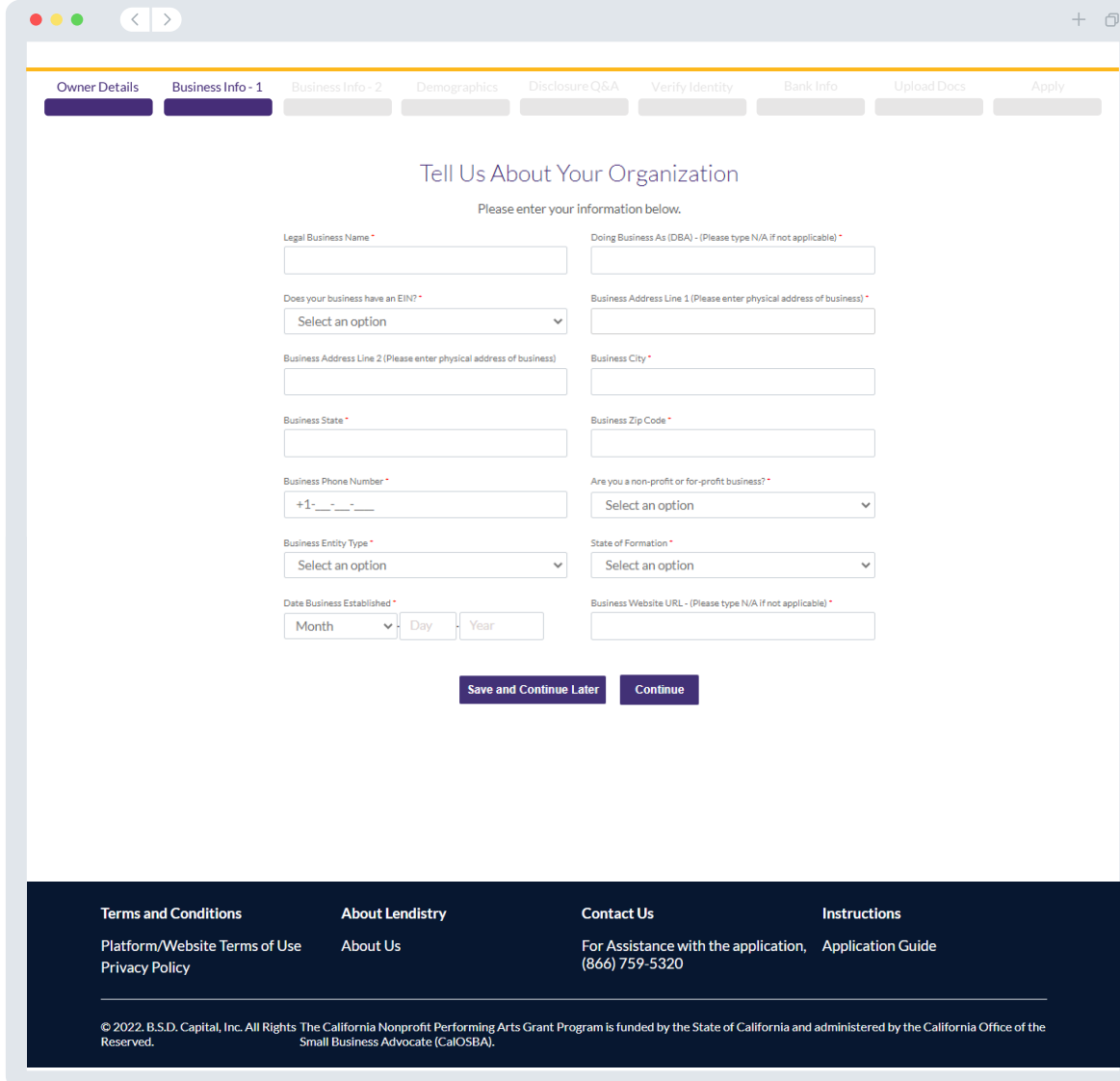
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Section 2: Business Info 1

Tell Us About Your Organization

- Legal Business Name
- Doing Business As/“DBA” (if applicable)
- Does your business have an EIN?
 - If yes, enter your EIN.
- Business Address Line 1 (Please enter physical address of business)
- Business Address Line 2 (Please enter physical address of business)
- Business City
- Business State
- Business Zip Code
- Business Phone Number
- Are you a nonprofit or for-profit business?
- Business Entity Type
- State of Formation
- Date that your Fiscal Sponsor Organization was Established
- Business Website (if applicable)



The screenshot shows a web application window with a navigation bar at the top containing tabs: Owner Details, Business Info - 1 (active), Business Info - 2, Demographics, Disclosure Q&A, Verify Identity, Bank Info, Upload Docs, and Apply. The main heading is 'Tell Us About Your Organization' with a subtext 'Please enter your information below.' The form fields are arranged in two columns:

- Legal Business Name *
- Doing Business As (DBA) - (Please type N/A if not applicable) *
- Does your business have an EIN? * (dropdown menu with 'Select an option')
- Business Address Line 1 (Please enter physical address of business) *
- Business Address Line 2 (Please enter physical address of business)
- Business City *
- Business State *
- Business Zip Code *
- Business Phone Number * (+1-__-__-__)
- Are you a non-profit or for-profit business? * (dropdown menu with 'Select an option')
- Business Entity Type * (dropdown menu with 'Select an option')
- State of Formation * (dropdown menu with 'Select an option')
- Date Business Established * (Month, Day, Year)
- Business Website URL - (Please type N/A if not applicable) *

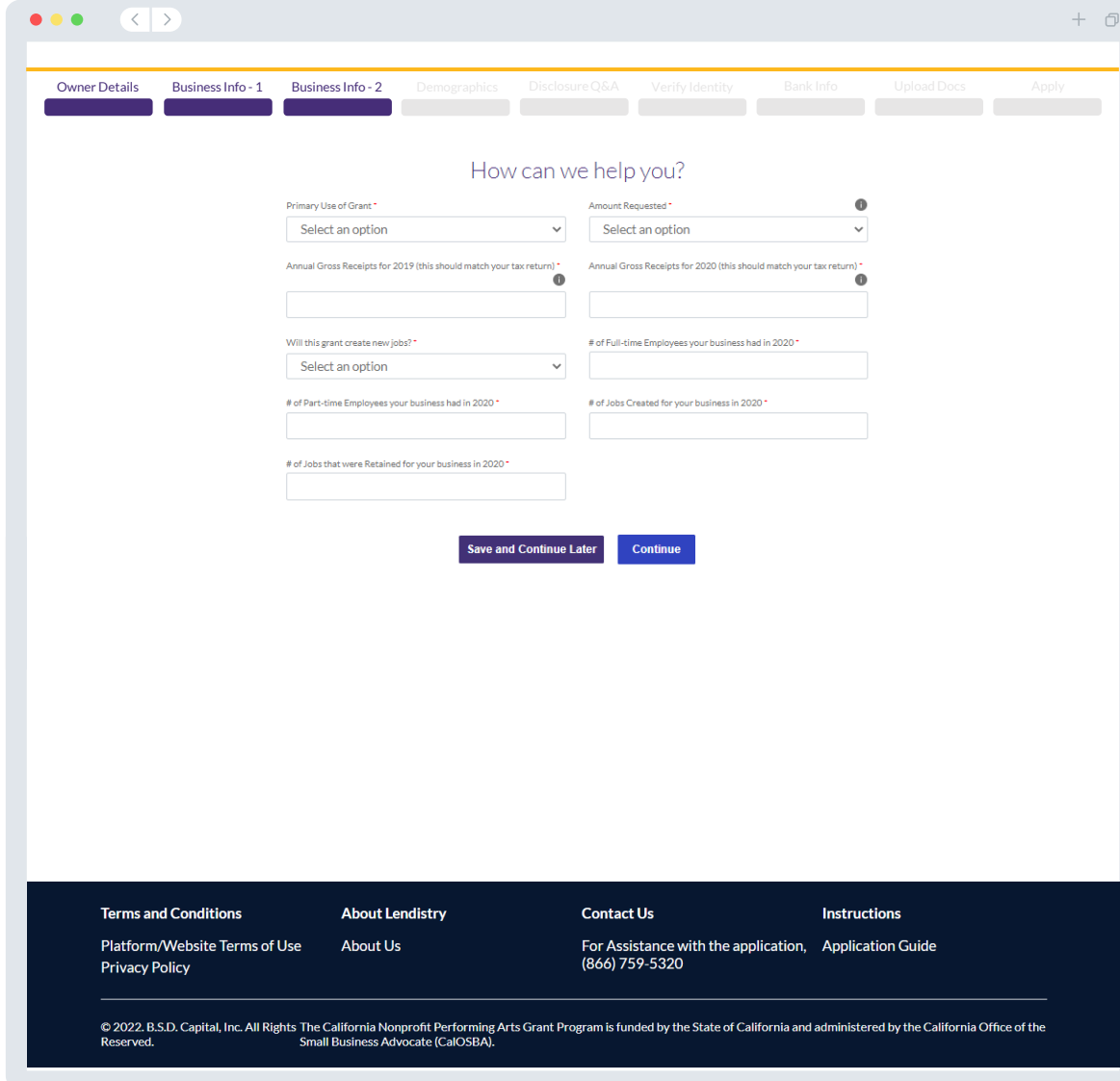
At the bottom of the form are two buttons: 'Save and Continue Later' and 'Continue'.

The footer contains a dark blue bar with links: Terms and Conditions, About Lendistry, Contact Us, and Instructions. Below these links is a copyright notice: © 2022, B.S.D. Capital, Inc. All Rights Reserved. The California Nonprofit Performing Arts Grant Program is funded by the State of California and administered by the California Office of the Small Business Advocate (CalOSBA).

Section 3: Business Info 2

How Can We Help You?

- Primary Use of Grant
- Amount Requested
- Annual Gross Receipts for 2019 (this should match your tax return)
- Annual Gross Receipts for 2020 (this should match your tax return)
- Will this grant create new jobs?
- # of Full-time Employees your business had in 2020
- # of Part-time Employees your business had in 2020
- # of jobs created for your business in 2020
- # of jobs that were retained for your business in 2020



The screenshot shows a web browser window displaying the 'Business Info - 2' form. The top navigation bar includes tabs for 'Owner Details', 'Business Info - 1', 'Business Info - 2' (active), 'Demographics', 'Disclosure Q&A', 'Verify Identity', 'Bank Info', 'Upload Docs', and 'Apply'. The form title is 'How can we help you?'. The form contains several input fields with red asterisks indicating required fields:

- Primary Use of Grant ***: A dropdown menu with 'Select an option'.
- Amount Requested ***: A dropdown menu with 'Select an option'.
- Annual Gross Receipts for 2019 (this should match your tax return) ***: A text input field.
- Annual Gross Receipts for 2020 (this should match your tax return) ***: A text input field.
- Will this grant create new jobs? ***: A dropdown menu with 'Select an option'.
- # of Full-time Employees your business had in 2020 ***: A text input field.
- # of Part-time Employees your business had in 2020 ***: A text input field.
- # of Jobs Created for your business in 2020 ***: A text input field.
- # of Jobs that were Retained for your business in 2020 ***: A text input field.

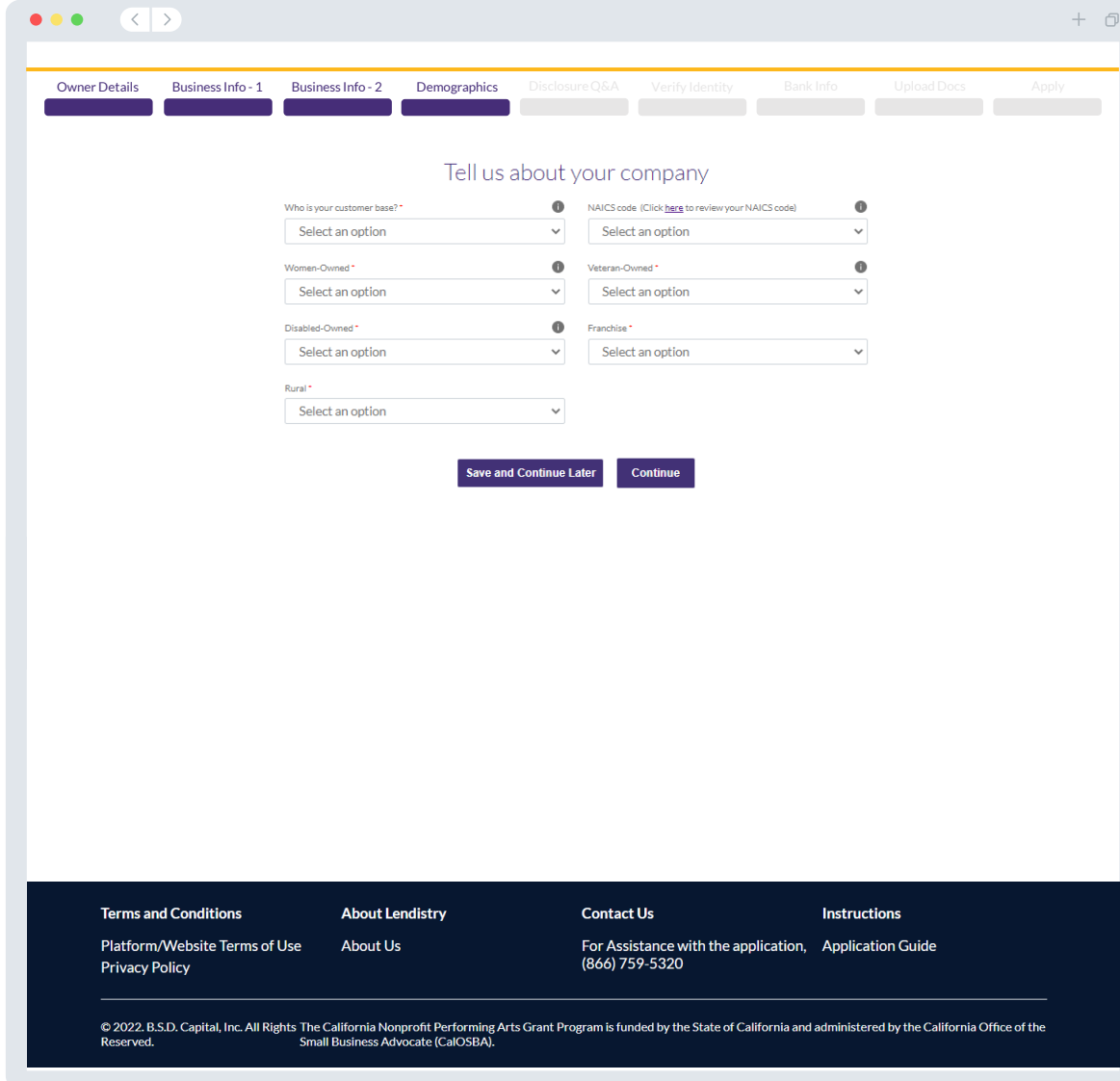
At the bottom of the form are two buttons: 'Save and Continue Later' and 'Continue'.

The footer contains links for 'Terms and Conditions', 'About Lendistry', 'Contact Us', and 'Instructions'. Below these links is a copyright notice: '© 2022, B.S.D. Capital, Inc. All Rights Reserved. The California Nonprofit Performing Arts Grant Program is funded by the State of California and administered by the California Office of the Small Business Advocate (CalOSBA)'.

Section 4: Demographics

Tell Us About Your Company



- Who is your customer base?
- NAICS code
- Women-Owned?
- Veteran-Owned?
- Disabled-Owned?
- Franchise?
- Rural?





The screenshot shows a web application window with a navigation bar at the top containing tabs: Owner Details, Business Info - 1, Business Info - 2, Demographics (active), Disclosure Q&A, Verify Identity, Bank Info, Upload Docs, and Apply. The main content area is titled 'Tell us about your company' and contains several dropdown menus with red asterisks indicating required fields. The fields are: 'Who is your customer base?' (with an information icon and a link to review NAICS code), 'NAICS code', 'Women-Owned', 'Veteran-Owned', 'Disabled-Owned', 'Franchise', and 'Rural'. Each dropdown menu has a 'Select an option' placeholder. At the bottom of the form are two buttons: 'Save and Continue Later' and 'Continue'. The footer contains links for 'Terms and Conditions', 'About Lendistry', 'Contact Us', and 'Instructions', along with copyright information for 2022 B.S.D. Capital, Inc. and funding details from the State of California.

Owner Details Business Info - 1 Business Info - 2 Demographics Disclosure Q&A Verify Identity Bank Info Upload Docs Apply



Tell us about your company

Who is your customer base? *  NAICS code (Click [here](#) to review your NAICS code) 


Select an option Select an option

Women-Owned *  Veteran-Owned * 

Select an option Select an option

Disabled-Owned *  Franchise * 

Select an option Select an option

Rural * 

Select an option

Save and Continue Later Continue

Terms and Conditions About Lendistry Contact Us Instructions

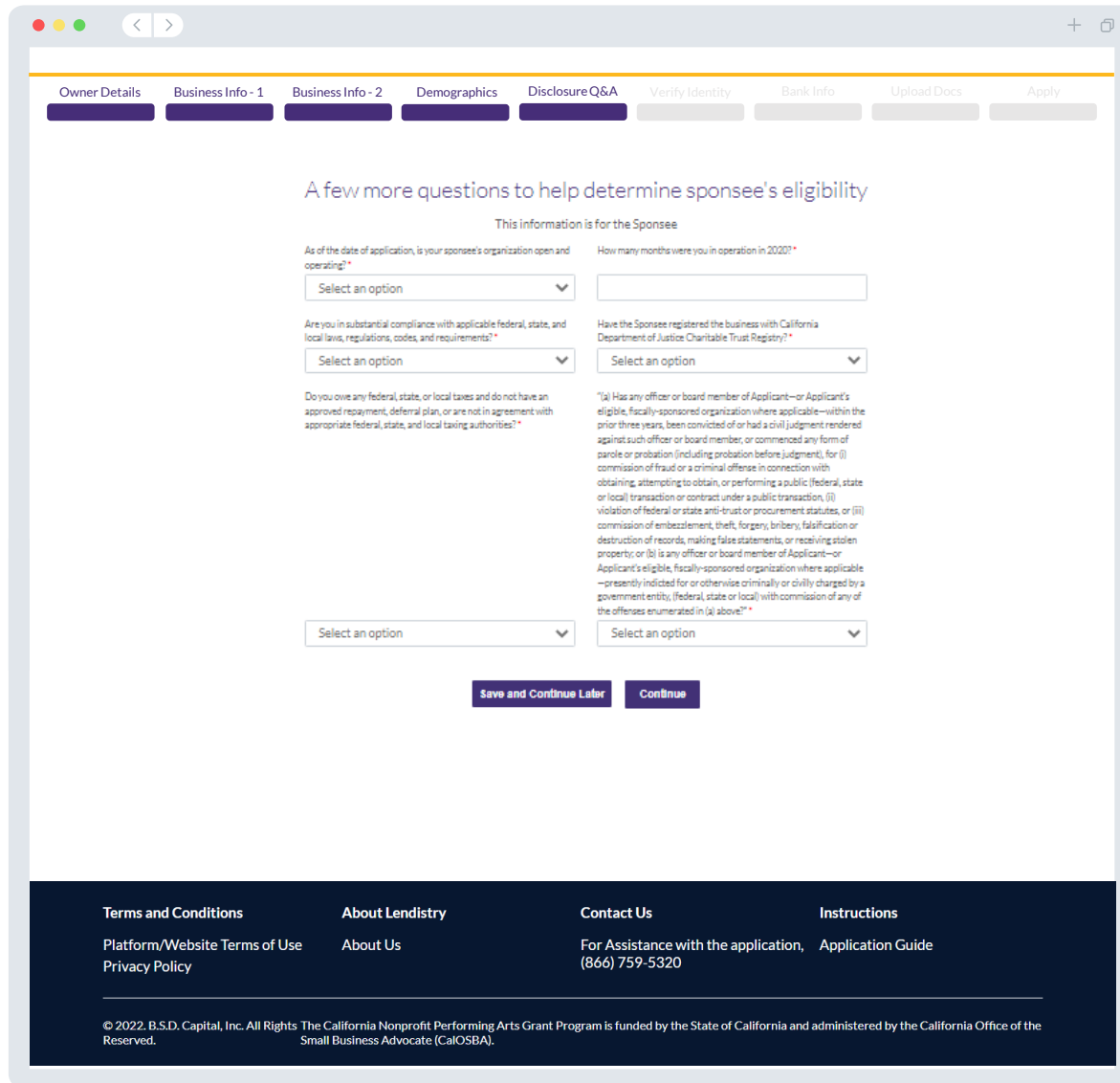
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A Few More Questions to Help Determine Your Eligibility

- As of the date of application, is your business open and operating?
- How many months were you in operation in 2020?
- Are you in substantial compliance with applicable federal, state, and local laws, regulations, codes, and requirements?
- Have you registered the business with California Department of Justice Charitable Trust Registry?
- Do you owe any federal, state, or local taxes and do not have an approved repayment, deferral plan, or are not in agreement with appropriate federal, state, and local taxing authorities?
- “(a) Has any officer or board member of Applicant—or Applicant’s eligible, fiscally-sponsored organization where applicable—within the prior three years, been convicted of or had a civil judgment rendered against such officer or board member, or commenced any form of parole or probation (including probation before judgment), for (i) commission of fraud or a criminal offense in connection with obtaining, attempting to obtain, or performing a public (federal, state or local) transaction or contract under a public transaction, (ii) violation of federal or state anti-trust or procurement statutes, or (iii) commission of embezzlement, theft, forgery, bribery, falsification or destruction of records, making false statements, or receiving stolen property; or (b) is any officer or board member of Applicant—or Applicant’s eligible, fiscally-sponsored organization where applicable—presently indicted for or otherwise criminally or civilly charged by a government entity, (federal, state or local) with commission of any of the offenses enumerated in (a) above?”



The screenshot shows the 'Disclosure Q&A' step in the Lendistry application process. The navigation bar includes: Owner Details, Business Info - 1, Business Info - 2, Demographics, **Disclosure Q&A**, Verify Identity, Bank Info, Upload Docs, and Apply. The main heading is 'A few more questions to help determine sponsee's eligibility'. Below this, a sub-heading reads 'This information is for the Sponsee'. The form contains four questions, each with a dropdown menu for the answer:

- As of the date of application, is your sponsee's organization open and operating? *
- How many months were you in operation in 2020? *
- Are you in substantial compliance with applicable federal, state, and local laws, regulations, codes, and requirements? *
- Have the Sponsee registered the business with California Department of Justice Charitable Trust Registry? *

Below these are two larger questions with dropdown menus:

- Do you owe any federal, state, or local taxes and do not have an approved repayment, deferral plan, or are not in agreement with appropriate federal, state, and local taxing authorities? *
- "(a) Has any officer or board member of Applicant—or Applicant's eligible, fiscally-sponsored organization where applicable—within the prior three years, been convicted of or had a civil judgment rendered against such officer or board member, or commenced any form of parole or probation (including probation before judgment), for (i) commission of fraud or a criminal offense in connection with obtaining, attempting to obtain, or performing a public (federal, state or local) transaction or contract under a public transaction, (ii) violation of federal or state anti-trust or procurement statutes, or (iii) commission of embezzlement, theft, forgery, bribery, falsification or destruction of records, making false statements, or receiving stolen property; or (b) is any officer or board member of Applicant—or Applicant's eligible, fiscally-sponsored organization where applicable—presently indicted for or otherwise criminally or civilly charged by a government entity, (federal, state or local) with commission of any of the offenses enumerated in (a) above?" *

At the bottom of the form are two buttons: 'Save and Continue Later' and 'Continue'.

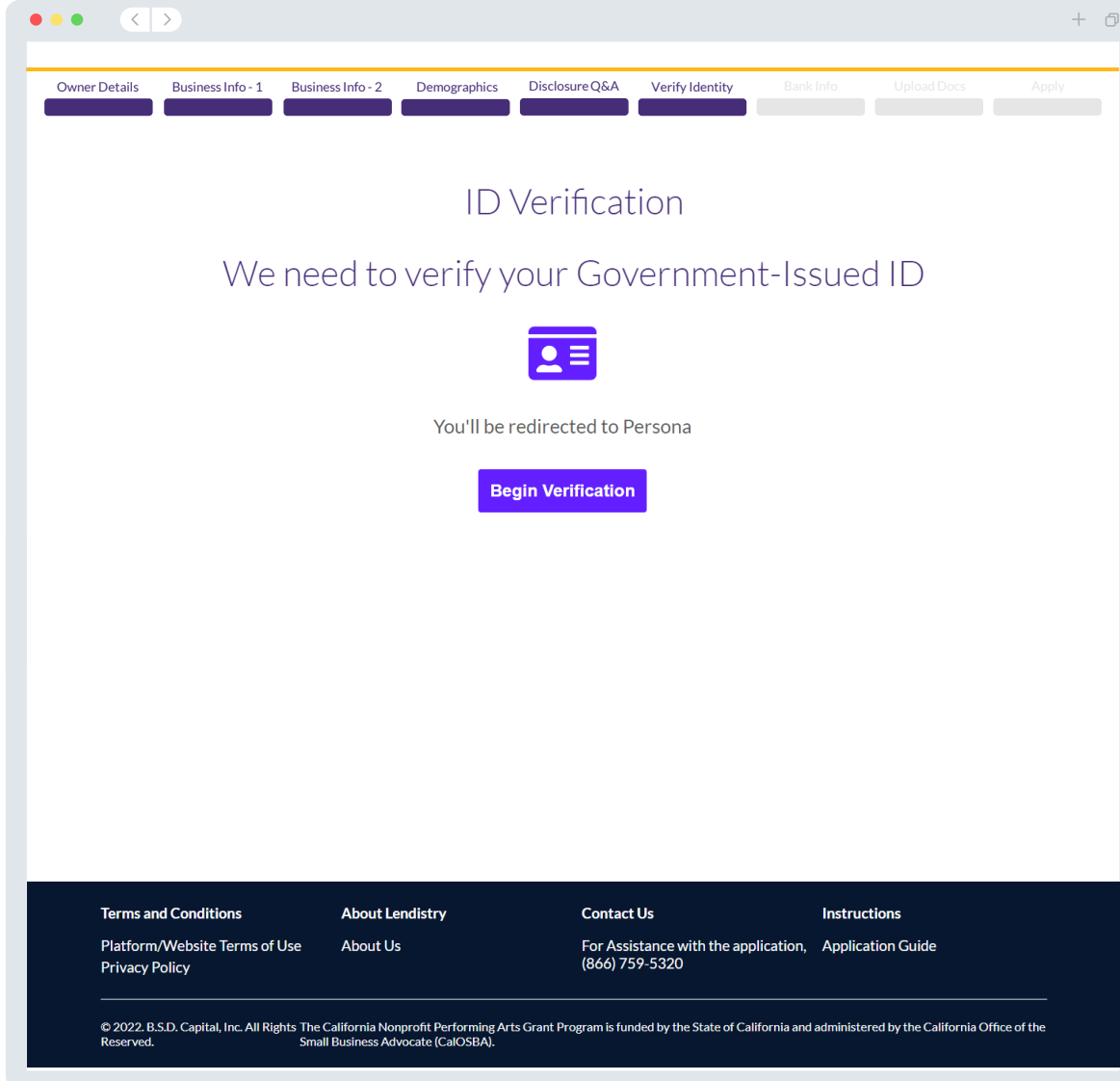
The footer contains links for Terms and Conditions, About Lendistry, Contact Us, and Instructions. It also includes a copyright notice: © 2022, B.S.D. Capital, Inc. All Rights Reserved. The California Nonprofit Performing Arts Grant Program is funded by the State of California and administered by the California Office of the Small Business Advocate (CalOSBA).

Section 6: Verify Identity

In this section, you will need to verify your identity using Persona by uploading a picture of your valid government-issued ID. You will also need to take a selfie using a device with a front-facing camera.

What is Persona?

Persona is a third-party platform utilized by Lendistry in its fraud prevention and mitigation process. The Persona platform enables Lendistry to verify an individual's identity and protect against identity spoofing by automatically comparing the individual's selfie to their ID portrait with a 3-point composite and biometric liveness checks.

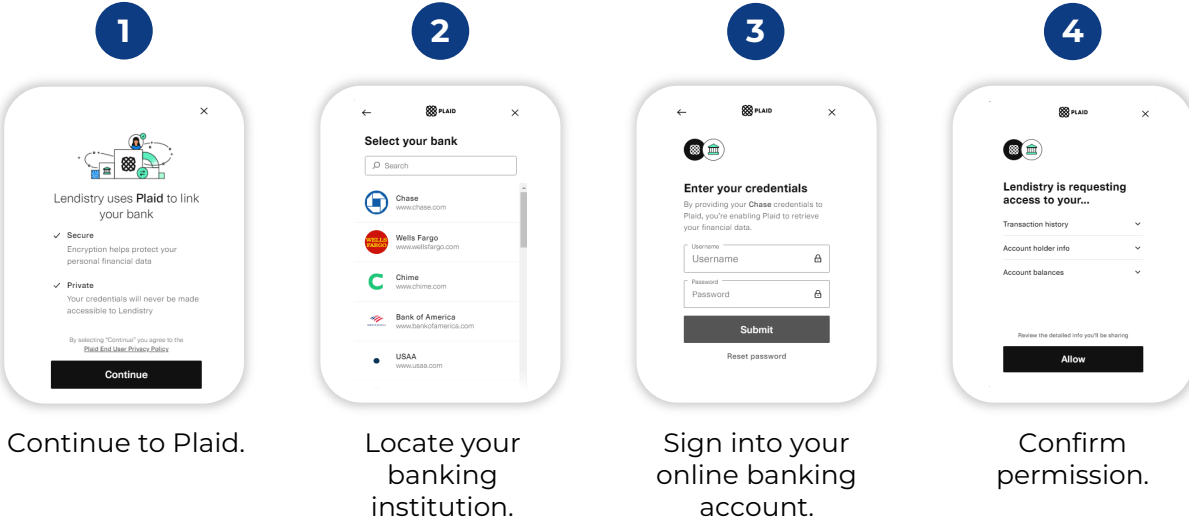
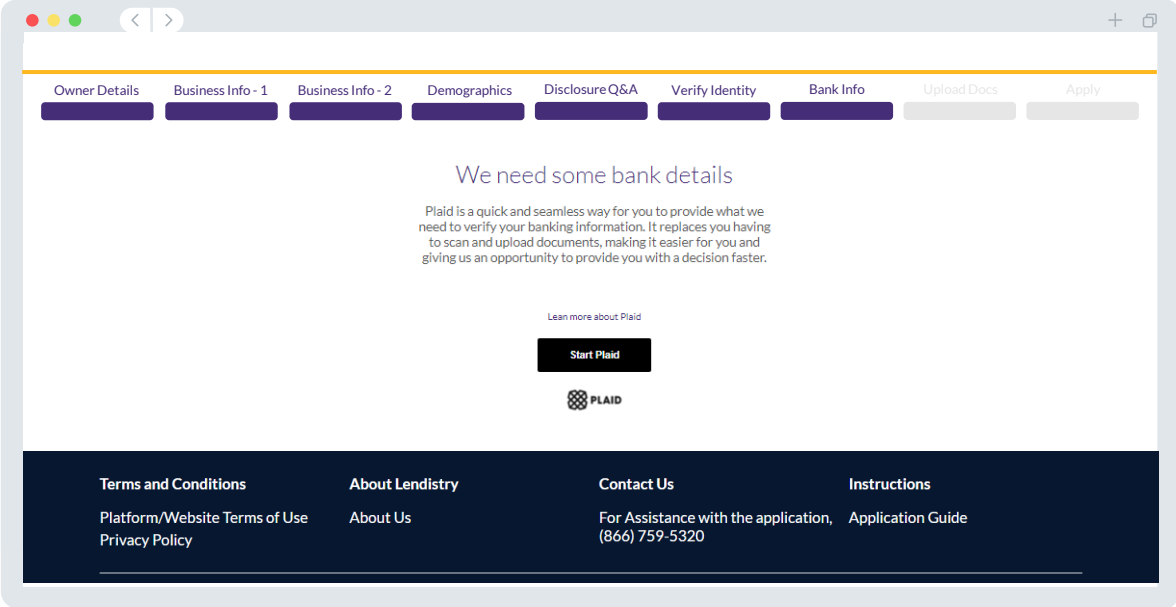


The screenshot shows a web browser window displaying the 'ID Verification' page. At the top, a navigation bar contains several tabs: 'Owner Details', 'Business Info - 1', 'Business Info - 2', 'Demographics', 'Disclosure Q&A', 'Verify Identity' (which is highlighted), 'Bank Info', 'Upload Docs', and 'Apply'. The main content area has the heading 'ID Verification' followed by the text 'We need to verify your Government-Issued ID'. Below this is a purple icon representing a person with a document. Under the icon, it says 'You'll be redirected to Persona' and there is a purple button labeled 'Begin Verification'. The footer of the page is dark blue and contains four columns of links: 'Terms and Conditions' (with sub-links 'Platform/Website Terms of Use' and 'Privacy Policy'), 'About Lendistry' (with sub-link 'About Us'), 'Contact Us' (with sub-link 'For Assistance with the application, (866) 759-5320'), and 'Instructions' (with sub-link 'Application Guide'). At the very bottom, a small line of text reads: '© 2022, B.S.D. Capital, Inc. All Rights Reserved. The California Nonprofit Performing Arts Grant Program is funded by the State of California and administered by the California Office of the Small Business Advocate (CalOSBA).'

Why Is Your Banking Information Needed?


Lendistry uses a third-party technology (Plaid) to set up ACH transfers by connecting accounts from any bank or credit union in the U.S. to an app like Lendistry’s Portal. The third-party does not share your personal information without your permission and does not sell or rent it to outside companies. Lendistry uses this technology only to verify your bank statements.

This method of bank verification is preferred but will not always work if your banking institution is not available through the provider. In this case, you can verify your bank account by reaching out to Lendistry at 866-759-5320 .



Section 8: Upload Docs

Step 1

Select the upload  icon to locate the document file on your device.

Step 2

If the file is password protected, select YES from the dropdown menu titled “**Password Protected?**” and enter the file’s password. If the file is not password protected, select NO.

Password protected?

Y



Selected **YES** if the file is password protected.

Password protected?

N

Selected **NO** if the file has no password.

Step 3

The status of should change from  “Requested” to  “Submitted.”

Step 4

Repeat the steps above until all documents have been uploaded.

Owner DetailsBusiness Info - 1Business Info - 2DemographicsDisclosure Q&AVerify IdentityBank InfoUpload DocsApply

Required Documents

We need to confirm a few things:

1

upload

Application Certification/Attestation *

[Download Application Certification/Attestation](#)

Password protected?

Y

RECEIVED

2

upload

Business Entity Docs/Business License *

Password protected?

Y

RECEIVED

3

upload

2019 Federal Tax Return

RECEIVED

upload

Most Recent 2 months of Bank Statement

RECEIVED

upload

Proof of Tax Exemption Status *

RECEIVED

upload

2019 RRF-1 (if you file a 990-N)

RECEIVED

Upload Documents LaterContinue

Terms and ConditionsPlatform/Website Terms of UsePrivacy PolicyAbout LendistryAbout UsContact UsFor Assistance with the application, (866) 759-5320InstructionsApplication Guide

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Section 9: Pre-Submission Application Review

Before submitting your application, you will be able to review your responses. You must complete **all sections** of the application in order to submit it. This includes:

- Filling in all fields in the application form;
- Uploading all required documents;
- Verifying your bank account; and
- Verifying your identity.

Reviewing Your Application

1. If you need to edit your application, click on “**I have some edits**” and fix any errors.
2. Read the Terms and Conditions and check the box to agree.
3. If you would like to review and submit your application at a later time, click on “**Save and Come Back Later.**” You can sign into the Portal at any time to manage your application. In the Portal, you will be able to finish and complete your application, upload documents, link your bank information, and check for status updates.
4. After you have reviewed your application and confirmed that all information you have provided is accurate, click on “**Submit**” to submit your application. Once you submit your application, you will NOT be able to edit your responses.

The screenshot shows the 'Look it over' review page in the Lendstry application portal. At the top is a navigation bar with tabs: Owner Details, Business Info - 1, Business Info - 2, Demographics, Disclosure Q&A, Verify Identity, Bank Info, Upload Docs, and Apply. The main content area is titled 'Look it over' with the question 'Do you need to change anything?'. Below this is a form for 'Business Owner - Luu Luu' with fields for: Officer First Name (Luu), Officer Last Name (Luu), Email (campptest07@gmail.com), Officer Address Line 1 (300 E Lambert Rd), Officer Address Line 2, Officer City (Brea), Officer State (CA), Officer Zip Code (92621), Officer Date of Birth (01-30-1991), Officer Social Security or ITIN Number (123-45-6789), Title Position (Chief Executive Officer/Director), Referral Partner (Actors Equity), Applicant Race (Asian), Gender (Female), Applicant Ethnicity (Not Hispanic or Latino), and Officer Preferred Phone Number (+1-555-730-7300). There is a checkbox for 'I consent to auto-dialed calls or text messages' which is checked. Below the form are three callouts: 1 points to the 'I have some edits' link; 2 points to the terms and conditions text; 3 points to the 'Save and Come Back Later' button; and 4 points to the 'Submit' button. The footer contains links for Terms and Conditions, About Lendstry, Contact Us, and Instructions, along with copyright information for B.S.D. Capital, Inc. and the California Nonprofit Performing Arts Grant Program.

Owner Details Business Info - 1 Business Info - 2 Demographics Disclosure Q&A Verify Identity Bank Info Upload Docs Apply

Look it over
Do you need to change anything?

Business Owner - Luu Luu

Officer First Name
Luu

Officer Last Name
Luu

Email
campptest07@gmail.com

Officer Address Line 1 (PO Box not acceptable)
300 E Lambert Rd

Officer Address Line 2 (PO Box not acceptable)

Officer City
Brea

Officer State
CA

Officer Zip Code
92621

Officer Date of Birth
01-30-1991

Officer Social Security or ITIN Number (SSN or ITIN)
123-45-6789

Title Position
Chief Executive Officer/Director

Referral Partner
Actors Equity

Applicant Race
Asian

Gender
Female

Applicant Ethnicity
Not Hispanic or Latino

Officer Preferred Phone Number
+1-555-730-7300

I consent to auto-dialed calls or text messages.
Yes

[I have some edits](#)

I understand that by checking the box immediately following this notice, I am providing "written instructions" to B.S.D. Capital, Inc. dba Lendstry ("Lendstry") under the Fair Credit Reporting Act authorizing Lendstry to obtain information from my personal credit profile or other information from a credit bureau and/or their authorized reseller, authorize Lendstry to obtain such information solely to prequalify me for credit options. Credit information accessed for my prequalification request may be different than the Credit information accessed by a credit grantor on a date after the date of my original prequalification request to make the credit decision.

I acknowledge that after checking the box immediately following this notice, I may be subject to further additional verification including without limitation identification and banking verification through one or more third-party services and may be requested to provide additional information in connection with such verification process. The provision of such additional information will be subject to Lendstry's privacy policy and/or the privacy policy of such third-party services, as applicable.

☒ By checking this box, you agree to these [terms and conditions](#)

[Save and Come Back Later](#)

[Submit](#)

Terms and Conditions
Platform/Website Terms of Use
Privacy Policy

About Lendstry
About Us

Contact Us
For Assistance with the application,
(866) 759-5320

Instructions
Application Guide

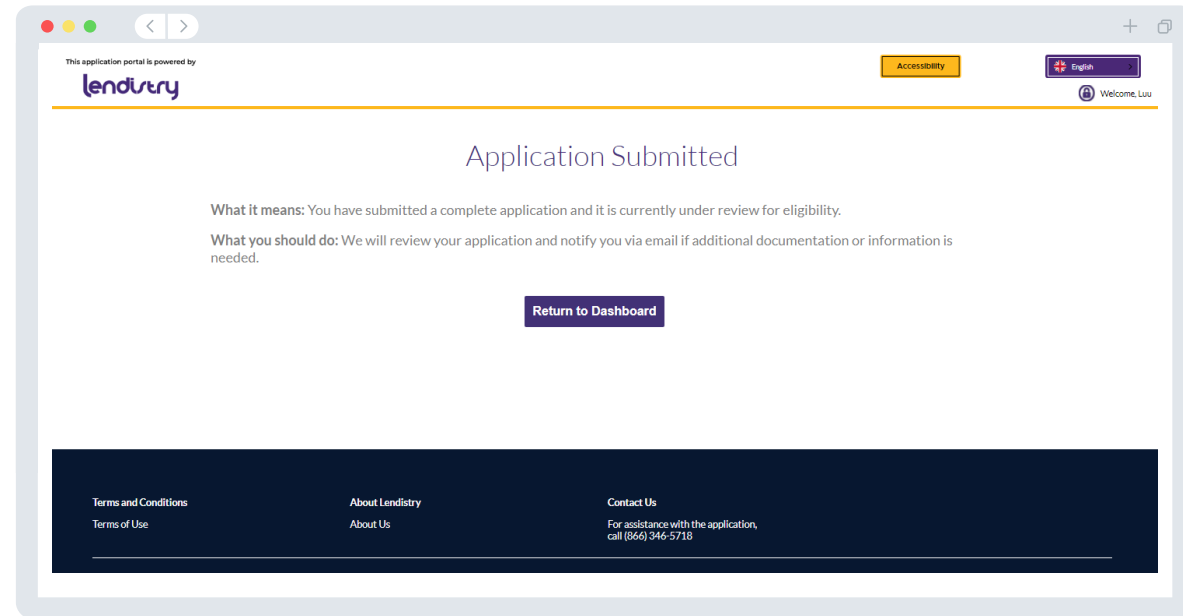
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Application Submission

You will receive a confirmation email from noreply@lendistry.com to confirm your application has been received. If more information or documents are needed, Lendistry may contact you by email, phone, and/or text (if authorized) to verify the information you submitted. Lendistry is available to assist you in understanding what business information is needed and how to upload documents.

Confirmation emails come from Lendistry at noreply@lendistry.com. If you did not receive a confirmation email after submitting your application, please check your spam folder for emails from noreply@lendistry.com and add the email address to your email account's safe sender list.

TIP: Place "Lendistry" in your search bar.





CALIFORNIA
Nonprofit Performing
Arts Grant Program

APPLICATION PORTAL POWERED BY LENDISTRY

The Review Process

How will I know if I was awarded a grant?

The application process for this program contains multiple stages of validation. You must first meet the program's minimum eligibility requirements in order to be considered for a grant. **Important Note: Meeting the minimum eligibility requirements does not guarantee a grant award.**

Once you are determined to be eligible for this program, your application will then go through final validation to determine if you are approved or declined for funding. As part of this validation process, **you will be required to confirm certain information live over the telephone**. A member of Lendistry's team will reach out to you directly to complete this process.

Once your application is fully validated, you will receive an email from Lendistry to notify you if you have been approved or declined for grant funding.

How do I check the status of my application?

You can check the status of your application at any time by signing into Lendistry's Portal using the username, password, and mobile number that you registered. Once signed in, the status will appear on the dashboard.

Sign into Lendistry's Portal here:

canppa.mylendistry.com/landing

My documents and bank information has been fully validated and I have been approved for funding. When will I receive funding?

Once your application has been fully validated and approved for grant funding, your grantee agreement and W-9 form will become available to you as a **DocuSign document** in Lendistry's Portal. Please sign in and follow the instructions from DocuSign to initial, sign, and date both documents.

Sign into Lendistry's Portal here:

canppa.mylendistry.com/landing

Important Note: Your funds will not be released until this is complete.



Call Center

866-759-5320

Monday-Friday
7:00 a.m. – 7:00 p.m. PST

Quick Links:

[Program Overview](#)

[Eligibility Requirements](#)

[Grant Awards: Amounts](#)

[Required Documentation](#)

[The Application Process](#)

[Apply as a Fiscal Sponsor](#)

[Apply for Your Own Nonprofit](#)

[The Review Process](#)



CALIFORNIA
Nonprofit Performing
Arts Grant Program

APPLICATION PORTAL POWERED BY LENDISTRY